

# What's New Cornerstone SBX | Update 54 | Nov 2022



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# Change log

The below table summarizes the list of changes introduced in a particular version of this document.

#### Table 1: Summary of changes

Version	Date	Change description	Functional area	Feature
1.0	03-Oct- 2022	Initial version	N/A	N/A
2.0	07-Oct- 2022	Updated an image	Global fea- tures	Enhancements to the new search and browse pages

# New features at a glance by functional area

The following table summarizes the list of features introduced in the Nov 2022 release and their potential impact on your environment.

- **On by default** does not necessarily imply that the feature is immediately available to your users. It may require a user with an appropriate administrator role to turn on applicable functionality, business rules, and so on.
- NEW indicates a new feature introduced in this update. Others are enhancements or changes to the existing functionality.

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
New product names	$\bigotimes$			All users
Enhancements to the new search and browse pages		System Ad- min		End User
By default the header's back- ground color is now white	$\bigotimes$			System Admin, End User
Configure the SVG icons used in Cornerstone SBX NEW	$\bigotimes$			System Admin

#### **Global features**

#### Analytics

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Pause schedule execution when privileges of the schedule creat- or are removed NEW	$\bigotimes$			Analytics Admin, Analytics User
Enhancements to the report grid for better readability NEW	$\bigotimes$			Analytics Admin, Analytics User
Support for additional charts in the PDF with the new visual ex- perience NEW	$\bigotimes$			Analytics Admin, Analytics User
New visual experience for charts now enabled by default <b>NEW</b>	$\bigotimes$			Analytics Admin, Analytics User

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Collate up to 5 report columns	$\bigotimes$			Analytics Admin
Skip criteria based security roles	$\bigotimes$			Analytics Admin
Pie and Donut charts now show data labels <b>NEW</b>	$\bigotimes$			Analytics Admin, Analytics User
Save preferences for Insights NEW	$\bigotimes$			Analytics Admin, Analytics User
Updated and re-categorized settings	$\bigotimes$			Analytics Admin
Managers can take actions from the learning completion Insight NEW	$\bigotimes$			Manager
New Dimensions and Metrics NEW	$\bigotimes$			Analytics Admin, Analytics User
Filters and Dimensions added for reports	$\bigotimes$			Analytics Admin, Analytics User

#### Ecommerce

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Display all coupons during checkout		System Ad- min		End User, Man- ager
Usability changes to the Review Order page		System Ad- min		End User, Man- ager
Support for additional payment fields in the Custom credit card engine		System Ad- min		End User, Man- ager
Support for Denied Party List (DPL) validation in CyberSource payment gateway		System Ad- min		End User, Man- ager

#### HR - Skills

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Updated Skills Graph setting				System Admin
New Skill ID field NEW	$\bigotimes$			HR Admin
New workflow to disallow employ- ees from adding skills when working with Goal Activities <b>NEW</b>	$\odot$			End User
New rich text editor when adding or editing proficiency levels asso- ciated with skills	۲			HR Admin

#### Learning

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Modern Assessment Player supports Survey launch		System Ad- min		Assessment Ad- min
Detect and Fix tool support for SCORM 2004 content	(			Content Admin
Simplified content import and details page NEW		System Ad- min		Content Admin
Support for new LTI 1.3 content vendor NEW	$\bigotimes$			Content Admin
Responsive checklist details page				End User, Man- ager
Add grades to class activities NEW			۲	Learning Admin, Instructor, End User
Playlist pages now respond to different screen sizes		Market- place Admin	$\bigotimes$	End User
Learning Admin can now change the playlist image	$\bigcirc$			Learning Admin
Ability to select a primary In- structor when creating a virtual class with Microsoft Teams		Market- place Admin		Learning Admin

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Prevent learners from launching assigned learning in certain con- ditions		System Ad- min		End User
New notification for checklist item-level evaluators <b>NEW</b>	$\bigotimes$	System Ad- min		End User, Man- ager
Organization manager is now supported as a checklist evaluat- or	$\bigotimes$			Learning Admin, End User
Allow enhanced control of activ- ity completions	$\bigotimes$	System Ad- min		Super User, People Admin
Improved indicators for courses consumable only within a certification	$\bigotimes$			End User

### Marketplace

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
A combined interface to access Marketplace Classic and the New Marketplace	$\bigotimes$			Marketplace Ad- min
Connectors no longer available in Marketplace Classic	$\bigotimes$			Marketplace Ad- min
New 'Due Learning' tab on Mi- crosoft Teams Bots connector NEW		$\bigotimes$		Marketplace Ad- min, End User

### Meeting

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Launch App-based Agenda Builder NEW	$\bigotimes$			Meeting Admin
Agenda Library NEW	$\bigotimes$			Meeting Admin

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Assign an agenda to Corner- stone Classroom Virtual Classes NEW	$\bigotimes$			Meeting Admin

### People

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
New mechanism to stop pro- cessing a prescriptive rule <b>NEW</b>				People Admin
Improved navigation around profile and profile picture pages	$\bigotimes$			People Admin, End User
Managers can now edit the cus- tom fields on the profile page for an employee <b>NEW</b>		$\bigotimes$		Manager
Enhanced edit icons on the new profile page <b>NEW</b>		$\bigotimes$		Admin, Manager, End User
People Admins can now assess skills NEW	$\bigotimes$			People Admin

#### Performance

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
New options when creating a re- view cycle NEW		$\bigotimes$		Performance Ad- min
New option to edit the rating name in a rating scale NEW	$\bigotimes$			Performance Ad- min
New grid view in reviews NEW	$\bigotimes$			Manager, End User
Overall rating on the top of the form no longer shows in some workflows	$\bigotimes$			Performance Ad- min, Manager, End User

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Option to view review form from the approval page <b>NEW</b>	$\bigotimes$			Performance Ad- min, Manager, End User
New option to internationalize check-in template names and descriptions <b>NEW</b>		$\bigotimes$		Performance Ad- min
New option to copy a goal NEW	$\bigotimes$			Manager, End User
New option to exclude a goal category from a review NEW	$\bigotimes$			Performance Ad- min
New privileges to add, edit, or delete goals by employees <b>NEW</b>	$\bigotimes$			System Admin
Performance features now en- abled by default	$\bigotimes$			System Admin

#### **REST API**

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Additional search filters for APIs	$\bigotimes$			Developer

#### SBX Videos

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
New machine-generated tran- script support for formal videos NEW	$\bigotimes$			

#### Social

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Allow Social Admin to access un- published Workspace pages <b>NEW</b>	$\bigcirc$			Social Admin

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Workspace authors can now choose the layout within the Workspace NEW	$\bigotimes$			Social Admin, End User
Now add Related Workspaces while creating a Workspace NEW	$\bigotimes$			Social Admin, End User
Email notifications are sent when a user receives a private mes- sage NEW		$\bigotimes$		System Admin, Social Admin, End User
Privilege support added on Social Resource actions		$\bigotimes$		Social Admin, End User
Support for additional objects in reassigning social resources in bulk		$\bigotimes$		Social Admin
Social Admins can now record videos from the Activity Stream page NEW	$\bigotimes$			Social Admin, End User
Icons used on the Social pages are now configurable NEW			$\bigotimes$	Social Admin, End User

#### System

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
SAML SSO attributes now avail- able in the web session				System Admin
Deeplink for quick access to the mobile app	$\bigcirc$			System Admin, Mobile App Users
QR-based authentication for mobile devices <b>NEW</b>	$\bigotimes$			System Admin, All
Support for Mark for Compliance field in Certification and Cur- riculum imports		$\bigotimes$		System Admin
Support for Skill ID in Skills import		$\bigotimes$		System Admin
A new data import is available for Tasks <b>NEW</b>		$\bigotimes$		System Admin

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
Bulk content import now sup- ports the association of skills to Courses		۲		System Admin
Notifications sent when data import files are missing on the SFTP server				System Admin, End User
Enhanced disable and replace data import for classes		$\bigotimes$		System Admin

### **Deprecated features**

Feature	On by default?	Admin setup required	Support ticket required	Affected audience
View assessment history of skills popup has been deprecated				End User

# Chapter **1**

# **Global features**

#### **Topics:**

- New product names
- Enhancements to the new search and browse pages
- By default the header's background color is now white
- Configure the SVG icons
   used in Cornerstone SBX

This section includes topics to guide you through the global new features and enhancements.

## New product names

In this update, you will notice that the product names have changed. This change it to align our product lines across Cornerstone OnDemand. For example, here are some of the changes:

#### Table 2:

Old Product Name	New Product Name
Saba or Saba Cloud	Cornerstone SBX
Saba Meeting or Saba Centra	Cornerstone Classroom
Marketplace	Cornerstone SBX Marketplace

## Enhancements to the new search and browse pages

### Enhancements to the learning catalog browsing experience

This update enhances the usability and design of the Learning Catalog page that is accessed by learners using the new browse feature so that the page is now aligned with the new browsing experience.

To browse the learning catalog, click the new **Browse** menu and then the **Learning Catalog** icon on the left side of the browse category scroll bar.



#### Figure 1: Learning Catalog icon on the new Browse menu

The Learning Catalog page appears as shown below.



Figure 2: Browse the Learning Catalog page - Featured Learning tab



#### Figure 3: Browse the Learning Catalog page - Featured Categories tab

This page displays the following:

- Featured Learning tab This tab displays learning items that are marked as featured.
- **Featured Categories** tab This tab displays all featured categories. When there are more than 12 featured categories, the **Show more** link is displayed. Clicking the **Show more** link displays 2 additional rows.
- · New Learning ribbon This ribbon displays new learning activities.
- Top Rated Learning This ribbon displays only top-rated learning activities.
- **My Learning** link Clicking this link takes you to the Learning & Certifications results on your **Plan** page.
- **Classic View** link Clicking this link takes you to the classic browse Learning Catalog page.
- Canvas image The Learning Catalog page displays a canvas image from the microsite. System Admin can set this image under System > Configure System > Microsites > Default microsite > Ecommerce > Marketing communication. This ensures a seamless user experience for users navigating from the Dashboard.

When there are more than 20 elements in a ribbon, the **Show all** link is displayed. Clicking the **Show all** link leads to the results page of that ribbon and displays all learning activities in the selected context.

This page also displays the **My Learning** and **Classic View** links. Clicking the **My Learning** link always navigates users to the **Plan** page.

## **Enhanced Browse All page**

This update enhances the usability and design of the **Browse All** page that is accessed by learners using the new browse feature so that the page is now aligned with the new browsing experience.

To browse the resources, click the new **Browse** menu and then the **Browse All** icon on the left side of the browse category scroll bar.

**Note:** Currently, you can only browse the Learning Catalog.



#### Figure 4: Browse All icon on the new Browse menu

The **Browse All** page appears as shown below.

owse	All	VIEW	/ CALENDAR	I	CLASSIC VI
1	Learning Catalog				
	Browse the learning catalog to discover courses and other learning opportunities available to you! When you register for learning, it will appear on your plan.				
	MY LEARNING				

#### Figure 5: Enhanced Browse All page

This page displays the Learning Catalog card and links that provide a consistent user experience with the new browse category page.

Clicking the **My Learning** link on **Learning Catalog** card navigates users to their **Plan** page.

This page also displays the **View Calendar** and **Classic View** links. Click the **View Calendar** link to open the Catalog Calendar. Click the **Classic View** link to view the classic Browse All page.

### New configuration for the browse category page

This update provides the ability to configure the new browse category page so that organizations can customize the browsing experience of users.

System Administrators can now configure the following options on the new browse category page:

The default selected tab

Select the option beside a tab name to set the tab as the default tab that is shown on loading the browse category page.

**Note:** If a resource tab that is marked as default is not available (related services or settings are disabled), then the **All** tab is set as the default tab.

· The sort order in each resource tab or ribbon

Select a sort option from the drop-down list beside a tab name to set the default sort order for that resource tab or ribbon. Users can change the sort order by selecting any other option from the **Sort By** drop-down list.

**Note:** The sort order refreshes to the default order once users move away from the tab.

• Show or hide a resource tab or ribbon

Click the slider beside a tab name to show or hide the resource tab or ribbon on the new browse category page.

• Sequence of tabs or ribbons

Click the up/down arrows beside the resource type to change the display sequence of tabs or ribbons on the new browse category page.

>	Manage Search	Admin / System / Manage Browse / Cor	nfigure Category Page		
~	Manage Browse	Configure Category			
	Configure Category Page	Configure different display options related to the	browse categories page.		
>	Manage Integrations	Resource Type	Sort Order in Ribbon	Default Tab	Show on Page
>	Manage Security	All		۲	-
>	Manage Branding	🔺 🔻 Links	A-Z 🗸	$\bigcirc$	
>	Manage Engagement Tools	▲ ▼ Files	Relevance 🗸	$\bigcirc$	
	SAML SSO Errors	▲ ▼ Videos	Relevance 🗸		
>	Monitor Background Jobs	▲	A-Z 🗸	0	
	System Statistics	▲ ✓ Issues	Relevance 🗸	0	
	Configure Labels				SAVE

#### Figure 6: New configuration for the browse category page

To configure these settings, navigate to **Admin > System > Manage Browse > Configure Category Page**.

Additionally, this update also introduces a new sorting option called 'Predefined' on the **All** tab of the new browse category page. If the 'Predefined' option is selected in the **Sort By** drop-down, then it indicates that each ribbon is configured with a different sorting option by the System Administrator. However, users can change the sort order by selecting any other option from the **Sort By** list.

All Files	Videos Le	arning Catalog Iss	sues	
Files			Sort B	Y     Predefined     REQUEST COURSE       V     Predefined     Image: Course of the second seco
×	w]	Q	×	A-Z

#### Figure 7: Predefined sorting option

**Note:** This configuration is applicable to the browse category page on the new guest catalog as well.

## Usability changes to learning cards

This update further changes the design of learning cards on the new search and browse results pages to improve usability.

- Description is no longer displayed on the cards.
- If the title of the learning activity exceeds more than 2 lines on the card, then the card shows a **Read More** link.
- Clicking the **Read More** link opens a popup window. This window displays the complete title along with all other details of the card, except the rating stars.



#### Figure 8: Learning card with enhanced design

More Det	tails	×
an tr an tr a C Adot	Course (1 class)  Featured 06h 00m Adobe Premiere Pro CC: Easy Video Editing with Premiere Pro (CyberU) Not Registered 0 USD	;y Pro
Not USE	CANCEL VIE	ew

Figure 9: More Details popup for the learning card

# By default the header's background color is now white

In this update, by default the header background color automatically switches to white to suit the new branding. If you were using your own logo with black as header background color, you need to set the header color to black to go along with it.

≡	Cornerstone SBX	Dashboard	Browse	Ideas	~

## **Configure the SVG icons used in Cornerstone SBX**

Prior to this update, Cornerstone SBX did not support customizing the icons.

In this update, System Admins can now customize the following icons:

- Bookmark
- Share
- Tag

To configure these icons, System Admin can use the **Default Images and SVG Icons** menu under **Admin > System > Manage Branding**. By default, the access to this menu is granted only to the System Admin and Super User security roles.

=	Cornerstone	💪 Admin 🛛 🏭 Browse		Admin	✓ Enter	text to search	٩	
<	🔐 Learning 🛛 🦌 Ecommerce	📽 Performance 🛛 🖉 Pulse 360	🎝 Talent	$\mathcal{P}_{0}$ Recruiting	🖧 Marketplace	Reference Extended Integration	🔹 System	📭 Analytics >
>	Manage Security	Admin / System / Manage Branding	/ Default Imag	jes and SVG Icons				
~	Manage Branding	Default Images		SVG Icons				
	System Branding	Microsite Default Microsite	×					
	Mobile App Branding							
	Assessment Branding	SVG Icons			RE	SET ALL SVG ICONS	OWNLOAD ORIGI	IAL SVG ICONS
	Cornerstone Classroom Brand	Use this section to configure SVG icons us Please follow the below guidelines when p	ed in this applica providing SVG ico	ation. Non-SVG icon Ins.	s can be configured u	nder System Branding > 16. U	pload configurable	e sprite image.
	SBX Video Branding	Guidelines						
	Default Images and SVG Icons	<ul> <li>SVG tag entry should have a viewBox a</li> <li>SVG entry should not have any inline at</li> <li>SVG code in the shapefile should be a</li> </ul>	ttribute of `0 0 24 tributes like `wid well-formed XMI	4 24`. 'th`, `height`, `fill`, 'sty You can refer to ex	vle` etc. visting entries for refe	ence.		
>	Manage Engagement Tools	<ul> <li>SVG file size should not be greater than</li> </ul>	n 1 KB	. rou can feler to ex	ioning entires for ferei	erree.		
	SAML SSO Errors	BOOKMARK	<	SHARE		TAGS		
	~		-			-		

#### Figure 10: SVG Icons menu

The **SVG Icons** tab displays the system-default icons for all the above-noted objects. You can choose to upload a custom icon for each object. The custom icon overrides the system-default icon for that object.

To upload a custom icon for an object:

1. Click **Upload** from the object's action menu.

Admin / System / Manage Branding /	Default Images and SVG Icons	
Default Images	SVG Icons	
Microsite Saba Cloud	× v	
SVG Icons		RESET ALL SVG ICONS DOWNLO,
Use this section to configure SVG icons used Please follow the below guidelines when prov <b>Guidelines</b> • <i>SVG tag entry should have a viewBox attril</i> • <i>SVG entry should not have any inline attrib</i> • <i>SVG code in the shapefile should be a well</i> • <i>SVG file size should not be greater than 1 b</i>	in this application. Non-SVG icons can be iding SVG icons. bute of `0 0 24 24`. utes like `width`, `height`, `fill`, 'style` etc. -formed XML. You can refer to existing en KB	configured under System Branding > 16. Upload co ntries for reference.
BOOKMARK	< SHARE :	TAGS 🚦
Supp Download and Conditions   Priv	acy	Copyright © 2022 Saba Software, Inc. All rights reserve

#### Figure 11: Upload SVG Icon

2. Browse and select the required image file.

Default Images	SVG Icons		
licrosite Saba Cloud >	< <b>v</b>		
SVG Ic Upload New SVG			DOWNLOAD ORIGINAL SVG ICONS
se this sec SVG file * Selec	t SVG file: BROWSE	n Branding > 16.	Upload configurable sprite image.
uideline SVG tag :	CANCEL	UPLOAD	
SVG end SVG code in the shapefile should be a well- SVG file size should not be greater than 1 K	formed XML. You can refer to existing entries fo B	r reference.	

#### Figure 12: Browse SVG Icon

#### 3. Click Upload.

To revert the object's system-default icon, click the **RESET ALL SVG ICONS** button.

You can also download and keep a copy of the system-default SVG icons. To download all the object's system-default icons, click the **DOWNLOAD ORIGNAL SVG ICONS** button.

To download a specific object's system-default icon, click **Download** from the object's action menu.

#### Notes:

- SVG tag entry must have a viewBox attribute of '0 0 24 24'.
- SVG entry must not have any inline attributes such as 'width', 'height', 'fill', 'style', and so on.
- SVG code in the shapefile must be a well-formed XML. You can refer to the existing entries for reference.
- SVG file size must not be greater than 1 KB.

# Chapter **2**

# **Analytics**

#### **Topics:**

- Pause schedule execution when privileges of the schedule creator are removed
- Enhancements to the report grid for better readability
- Support for additional charts in the PDF with the new visual experience
- New visual experience for charts now enabled by default
- Collate up to 5 report columns
- Skip criteria-based security roles
- Pie and Donut charts now show data labels
- Save preferences for Insights
- Updated and re-categorized settings
- Managers can take actions from the learning completion Insight
- New Dimensions and Metrics
- Updated Reports

This section includes topics to guide you through new features and enhancements under Analytics.

# Pause schedule execution when privileges of the schedule creator are removed

Prior to this update, report schedules were automatically deleted if the users executing these report schedules didn't have the required privileges on the reports.

In this update, report schedules are now stopped and not deleted if the users executing these report schedules do not have the required privileges. This way, Analytics users or the administrators who have access to that report can view and then resume those stopped report schedules.

To view the stopped report schedules navigate to **Analytics** > **Scheduled** and select 'Stopped' from the **Status** filter.

Recipients	:	Scheduled By		Frequency		
Enter recipients		Select username	Q	Select frequency		~
Expire In	:	Status				
Select Expire In	~	Stopped	^			
		Active			RESET	
		Expiring				
	- 1					
cheduler Status Active		✓ Stopped	· · · · · · · · · · · · · · · · · · ·			
Active       43 Skills Report       Schedule Name: Skills Subscription       Stopped   Daily ≗ user one ≅ Recipion	ients (;)	√ Stopped				÷

#### Figure 13: Stopped report schedules

Users or admins can also see the stopped schedules for a report from **Report actions > Schedule**.

43 Skills Report		
ALL	✓ Search By Report Name / Schedule Name / Recipien	ts Q 👯
	ADD NEW SCHEDULE	2
Schedule Name: Stopped   Dail	kills Subscription 2 user one 🖀 Recipients 🕢	i
Schedule Name: Active   Daily	aily Ones • user one 📓 Recipients	× :
Schedule Name: Expiring   Mor	fonthly nly 👱 user one 🔛 Recipients	× :
Schedule Name: Expired   Daily	est New schedule 456789 user one 🛯 Recipients	× 1

#### Figure 14: Stopped schedules for a report

Once the users get the required privileges, they or the Analytics Admin can also resume their stopped report schedules by clicking **Schedule Actions > Resume**.

43 Skills Rep	ort	
Schedule Nar	ne: Skills Subscription	1
Stopped	Daily 👱 user one 🔤 Recipients 🕕	Resume
		All Schedules
43 Skills Rep	ort	
Schedule Nar	ne: Daily Ones	
Active   Da	ily 👱 user one 🔤 Recipients 🕥 19/07/2022 16:47:00	
Team Status	Overview	
Schedule Nar	ne: Status summary	/ :

Figure 15: Resuming stopped report schedules

# Enhancements to the report grid for better readability

Prior to this update:

- The report headers did not lock and therefore would disappear as you scroll down the report.
- You were required to keep scrolling right to view the columns of interest, especially when there were many report columns.

In this update:

The report's grid header is now fixed so that while scrolling to the bottom you are able to see the grid header.

**Note:** Cross tab reports do not support this feature.

< Back				
Flat List   Rep	mpletion Details ort Date: 24-JAN-2022 8:20 PM			C 🛛 🛓 🔊 ED
This is a snapshot of t	the previously executed report. Click Refres	sh to re-execute this report.		
Filters		Г	Fixed report header	
Vumber of Conf				
Person Full Name	Person Username	Manager Fuli Name	Person Organization Name	
Rahul Chauhan	RCHAUHAN	Suranjana Guptas	Saba	
Rahul Chauhan	RCHAUHAN	Suranjana Guptas	Saba	
Rahul Chauhan	RCHAUHAN	Suranjana Guptas	Saba	
Rahul Chauhan	RCHAUHAN	Suranjana Guptas	Saba	
Rahul Chauhan	RCHAUHAN	Suranjana Guptas	Saba	
Rahul Chauhan	RCHAUHAN	Suranjana Guptas	Saba	
			<b>.</b>	

#### Figure 16: Fixed report header

• You can now hide the report columns that you do not require and keep focus only on the required report columns.

To hide unwanted report columns, click the Show or hide column settings icon while executing a report and clear the report columns that you want to hide from the report.

**Note:** The **Show or hide column settings** functionality is not supported for data grid configuration. Hiding report columns is supported for Flat list, Group and Hierarchy reports. Grouping dimensions are not available while hiding report columns.

Report Name	Report Created By	Report Created On	Is Scheduled?
AAP Candidate Report		10-AUG-2022	No
Adhoc Transcripts:		10-AUG-2022	No
Column Settings	×		
Column Name	Pin	10-AUG-2022	No
Report Name		10-AUG-2022	No
Report Created By			
Report Created On		10-AUG-2022	No
Report Type		10-AUG-2022	No
Last Schedule Run Date	e 🗌 🗌	10-AUG-2022	No
Last Edited Date			
Is Scheduled?		10-AUG-2022	No
_	· ·		

#### Figure 17: Hide report columns

• You can now pin a maximum of 4 report columns. The report columns that you pin will always stay visible in the report's data grid so that you can keep focus only on the pinned report columns.

To pin the report columns, click the **Show or hide column settings** icon while executing a report and select the check boxes under the **Pin** column for the report columns you want to pin to the report.

Report Name							COLUMN FILTE
Report Name	Report Created By	Report Created On	Is Scheduled?	Schedule Frequency	Is OOB Report		
Column Settings	× /	10-AUG-2022	No		Yes		
Column Name	Pin	10-AUG-2022	No		Yes		
Report Name	$\checkmark$						
Report Created By		10-AUG-2022	No		Yes		
Report Created On	<b>1</b>	10-AUG-2022	No		Yes		
Report Type	Ŭ	10.4113-2022	No		Vas		
Last Schedule Run Date		101100 2022			160		
Last Edited Date		10-AUG-2022	No		Yes		
✓ Is Scheduled?	$\checkmark$	10-AUG-2022	No		Yes		
Schedule Frequency							
Is OOB Report		10-AUG-2022	No		Yes		
						25 per page → 1 - 25	K < 1 /6 ;

**Note:** You can pin reports columns only for Flat list reports.

Figure 18: Pin report columns

**Note:** The hidden or pinned report columns are not maintained across report refresh or re-runs.

# Support for additional charts in the PDF with the new visual experience

In this update, PDF exports of reports or dashboards can now show the following charts with the new visual experience. This brings uniformity in chart representation between the UI and PDF downloads.

- GeoMap chart
- Grouped Radar chart
- Number chart

These charts are supported only when the **New charts for PDF exports** and the **New visual experience for Analytics charts** features are enabled.

Note: By default, both these features are enabled.

# New visual experience for charts now enabled by default

Prior to this update, to enable the new visual experience for charts, you were required to submit a support request.

In this update, the new visual experience for charts is now enabled by default.

## **Collate up to 5 report columns**

Prior to this update, while saving a report you could only select 2 columns to be collated under **Configure Attributes**.

In this update, you can now select up to 5 columns to be collated under **Configure Attributes**.

The Analytics Admin can now configure the maximum number of columns that can be collated under **Analytics > Settings > Configuration > Others > Maximum collate columns**.

**Note:** By default the Maximum collate columns is set to 2. The Analytics Admin can increase the value up to 5 columns.

# **Skip criteria-based security roles**

Prior to this update, criteria-based security roles were applied for any user executing reports via **Me > Analytics**, **My Team > Analytics**, or **Admin > Analytics** which means that reports would fetch data only for those users who are part of the criteria in the security role.

In this update:

- The criteria-based security roles are not applied on the Person or Manager attributes when a user executes reports via **Me > Analytics** or **My Team > Analytics**.
- The criteria-based security roles are applied on the Manager attributes when a user executes reports via My Team > Analytics using any of the following filters in those reports with "Yes" as the filter value:
  - Show Alternate Team
  - Include Position Hierarchy
  - Is Organization Manager

This means that the reports will now fetch data even when the users executing the reports are not part of the criteria in the security role.

**Note:** To disable this behavior, submit a support request. For assistance, contact support.

## Pie and Donut charts now show data labels

In this update, the Pie and Donut charts now show data labels along with their values in the legends in the report user interface as well as PDF downloads.



Figure 19: Data labels - Pie chart on the UI



Figure 20: Data labels - Pie chart in the PDF



Figure 21: Data labels - Donut chart on the UI



Figure 22: Data labels - Donut chart in the PDF

## Save preferences for Insights

Prior to this update, you could only apply filters and change the dimension order of the multi-level hierarchy charts in the Insights. These values were not saved.

In this update, you can now save filter values as well as the dimension order of multi-level hierarchy charts in the Insights by clicking **Save and Apply**.

< Back			
	What is the learning completion status in		~ 🕜 🗠
Apply Filters			MODIFY FILTERS
Due Date	Is Mandatory	Job	Course Name
04-Aug-2022 TO 03-Sep-2022	Select	✓ Select	Q 🗸 Select Q 🗸
Limit the learning items and people up to a	year		CANCEL SAVE AND APPLY APPLY
COURSE			CURRICULA

Figure 23: Save and Apply filter values
Due Date	Is Mandatory	Job	Course Name	
U4-Aug-2022 10 03-Sep-:	Change Dimension Order Drag the tiles to change the charts drill down order		$\times$	
	E Course Name			A
	= Person Location			
Top 15 Completed Courses $1 \rightarrow 2 \rightarrow 3 \rightarrow 4 \rightarrow 3$	<b>—</b> Јоb Туре			i :
5	<ul> <li>User's Organization</li> </ul>			
4	— Manager			
% Of Assigned % Of Assigned 1		CANCEL RESET !	SAVE AND APPLY APPLY	

Figure 24: Save and Apply dimension order

## **Updated and re-categorized settings**

In this update, the configurations under **Analytics > Settings** are renamed and recategorized to bring in consistency and make it easy to find, enable or disable a setting or a feature.

# Managers can take actions from the learning completion Insight

Prior to this update, in the **What is the learning completion status of my team?** Insight, you could only drill down and view the all the granular details by clicking on a specific cell value in the Compliance Status overview table under the Certification, Course, and Curricula tabs.

In this update, the **What is the learning completion status of my team?** Insight is an Actionable Insight. It helps you to take some meaningful actions based on the analysis of data right from the Insight screen.

When you click a specific cell value in the Compliance Status overview table under the Certification, Course and Curricula tabs, you see a pop-up listing the people associated with the count. You also see an actions menu with some actions that you can directly perform.

Due Date	Is Mandatory		Job Type		Course Name / ID
01-Jul-2020 TO 30-Jun-2021	Select	$\sim$	Select	Q	✓ Select Q ✓
Limit the learning items and people, up to a year					
					CANCEL SAVE AND APPLY APPLY
COURSE		0707101			CURRICULA
	Overdue			×	
	overdue			~	
	Person Name Status	\$	Due 😪 View Data 🛛 🖿 🔤		
	Kelli Cook Assign	ned	30-J 🔀 Send Email		
Learning Completion Status Of Courses (By Peopl	Shauna Rowe Assign	ned	30-JI 💿 View Course		
				1 - 2 Of 2	
Course Name		•			Total
AHA CPR AED Certification			2		2
Effective Communication			1		1
Customer Service Basics			1		1
Total			4		4

### Figure 25: Actionable Insight

**Note:** Actions available vary based on the status of the certification, curriculum, and the course in question.

### **Actions supported for Certification**

COURSE	CER	CURRICULA	
	1 Certification(s) have	less than 50% completion	
n Status Of Certifications (B	People Count)	S View Data	
	Overdue	Send Email X	
	Person Name Status	Delete From Plan Delete From Plan	Total
ssentials	Shari Scheske Overdue	✓ Acquire	2
Total	June Veenstra Overdue	× Cancel	2
		1 - 2 Of 2	
hare 1 (By People Count)			
• 4	Interactive Mode 🗾	1 > 2 > 3 > 4 > 5	Inter

### Figure 26: Certification action menu

The following actions are supported for the Certification tab:

- View Data: Use this action to drill down.
- Send Email: Use this action to send an email to the selected individuals. The Send Email action opens up a dialog box allowing you to enter the required details and send emails based on the selected data points. The recipients are auto-populated if the selected data point refers to a single person and the selected data point does not refer to the logged in user.

Send	l En	nail																				$\times$
🔵 Er	mail	С	Pers	son																		
То		Sh	ari Scł	heske	8	Add	l ema	il ad	dress	s and	pre	255 6	ente	er to add	in recij	pient	list					
Subje	ect	Ent	er su	bject																		
В	Ι	U	S	E	Ξ	∃		∎	Ē	Ξ	*		*	More								
																			CANCI	EL	s	END

### Figure 27: Send Email

• Acquire: Use this action to mark the certification as acquired for your team member. You can also set an expiry date for the certification.

Acquire	
Certification name	Customer Service Essentials
Learner name	Shari Scheske
Current status	Overdue
Acquired on date*	05-Sep-2022
Expiration date	DD-MMM-YYYY
	CLOSE SAVE

### Figure 28: Acquire

• Change Expiry: Use this action to set a new expiry date for the certification.

Change Expiry Date	15
Certification name Mobi Certification	14
Learner name Sakhi T	12 5
Current status Acquired 2	2
Current expiry date 05-OCT-2022	1
New expiry date DD-MMM-YYYY	1 1
If the certification has grace period days, then the grace period days will be added to the specified expiration date to calculate the new grace period 'ends on' date.	51
CLOSE SAVE	

### Figure 29: Change Expiry

• Revoke: Use this action to revoke an acquired certification of a team member.

		14	
Revoke			14
Certification name	Mobi Certification		12 5
Learner name	Sakhi T		2
Current status	Acquired		1
Revoke and re-assign?			1
			51
		CLOSE SAVE	

### Figure 30: Revoke

• Cancel: Use this action to cancel a held certification for a team member.



### Figure 31: Cancel

• Delete From Plan: Use this action to remove the certification from the team member's plan.



Figure 32: Delete From Plan

### Actions supported for Course

COURSE	CERTIFICATION						
	3 Course(s)	) have less	than 50% comple	etion			
Status Of Courses (By Peopl							
	Overdue			×			
	Person Name	Status	Due 🌏 View Data 🔤 🔤				
ation	Kelli Cook	Assigned	30-JI 🖙 Send Email				
tion	Shauna Rowe	Assigned	30-JI 💿 View Course				
sics				1 - 2 Of 2			
Total							
are 1 (By People Count)		:	Team Completion Share 2 (By	People Count)			

### Figure 33: Course action menu

The following actions are supported for the Course tab:

- View Data: Use this action to drill down.
- Send Email: Use this action to send an email to the selected individuals. The Send Email action opens up a dialog box allowing you to enter the required details and send emails based on the selected data points. The recipients are auto-populated if the selected data point refers to a single person and the selected data point does not refer to the logged in user.
- View Course: Use this action to view the details of the actual course and take relevant actions from the Course Details page.

### **Actions supported for Curricula**

COURSE	CERTIFICATION						
	1 Curricula	have less t	han 50% com	pletion			
Status Of Curricula (By People Co	punt)		😪 View Data				
	Overdue		Send Email	×			
	Person Name	Status	Delete From Plan	ons	Total		
aining	June Veenstra	Overdue	🗸 Acquire		2		
Total	Shari Scheske	Overdue	X Cancel		2		
ve 1 (Du Deeple Count)				1 - 2 Of 2			
4	Interacti	ve Mode 💽	1 > 2 > 3 > 4	↓ > 5			

#### Figure 34: Curricula action menu

The following actions are supported for the Curricula tab:

- View Data: Use this action to drill down.
- Send Email: Use this action to send an email to the selected individuals. The Send Email action opens up a dialog box allowing you to enter the required details and send emails based on the selected data points. The recipients are auto-populated if the selected data point refers to a single person and the selected data point does not refer to the logged in user.
- Acquire: Use this action to mark the curriculum as acquired for your team member. You can also set an expiry date for the curriculum.
- Cancel: Use this action to cancel a held curriculum for a team member.
- Delete From Plan: Use this action to remove the curriculum from the team member's plan.

# **New Dimensions and Metrics**

## Learning

This section describes the attributes that have been added under the Learning reports model.

### Table 3: Learning Details

Entity Name	Attribute Name	Attribute Type	Available in Dashboard	Description
Assessment Question Details	ls Manage Security En- able for Folder	Dimension	No	Is Manage Security option enabled for Assessment Question folder
Assessment Question Details	Assessment Question Folder Cre- ated By Username	Dimension	No	Username of a person who created the Assessment Question folder
Assessment Question Details	essment Assessment Dimension No stion Question ails Folder Cre- ated By Full Name		No	Full name of a person who created the Assessment Question folder
Curricula Details	Curricula Learning Item Se- quence	Dimension	No	Sequence Number of Curricula Learning Item
Certifica- tion Details	Certifica- tion Learn- ing Item Se- quence	Dimension	No	Sequence Number of Certification Learning Item
Course	Course Notes Cat- egory	Dimension	No	Category of Notes added to Course
Module De- tails	Module Grade	Dimension	No	Grade of the learning module
Order and OrderItems	Redemption Order Ex- ternal Identi- fier 1	Dimension	No	External Identifier 1 for the redemp- tion order
Order and OrderItems	Redemption Order Ex- ternal Identi- fier 2	Dimension	No	External Identifier 2 for the redemp- tion order

Entity Name	Attribute Name	Attribute Type	Available in Dashboard	Description
Order and OrderItems	Redemption Order Ex- ternal Identi- fier 3	Dimension	No	External Identifier 3 for the redemp- tion order
Order and OrderItems	Redemption Order Ex- ternal Identi- fier 4	Dimension	No	External Identifier 4 for the redemp- tion order
Order and OrderItems	Redemption Order Ex- ternal Identi- fier 5	Dimension	No	External Identifier 5 for the redemp- tion order
Order and OrderItems	Redemption Order Con- tact	Dimension	No	Contact email for the redemption or- der

Users can now pull these new attributes (Dimensions / Metrics) while creating or updating the Analytics reports.

## Profile

This section describes the attributes that have been added under the Profile reports model.

### Table 4: Profile Details

Entity Name	Attribute Name	Attribute Type	Available in Dashboard	Description
Audience Type	Created by username	Dimension	No	Username of a person who created the Audience Type
Audience Type Audit Details	Audience Type Audit Component	Dimension	No	Audit Component for the Audience Type
Audience Type Audit Details	Audience Type Audit Action De- scription	Dimension	No	Description of the action done on the Audience Type

Entity Name	Attribute Name	Attribute Type	Available in Dashboard	Description
Audience Type Audit Details	Audience Type Audit Attribute Name	Dimension	No	Attribute on which the action was performed
Audience Type Audit Details	Audience Type Audit Old Value	Dimension	No	Old Value which was modified for a Audience Type attribute
Audience Type Audit Details	Audience Type Audit New Value	Dimension	No	New Value given for a Audience Type attribute
Audience Type Audit Details	Audience Type Audit Created By (Full Name)	Dimension	No	Name of the user who made the change to the Audience Type attrib- ute
Audience Type Audit Details	Audience Type Audit Created By (User Name)	Dimension	No	Username of the user who made changes to the Audience Type attrib- ute
Audience Type Audit Details	Audience Type Audit Created Date	Dimension	No	Date on which the Audience Type at- tribute has been modified
Audience Type Audit Details	Audience Type Audit Reason	Dimension	No	Reason for modifying the Audience Type attribute
Audience Type Audit Details	Audience Type Audit Proxy Full- name	Dimension	No	Proxy User's full name who made changes to the Audience Type attrib- ute
Audience Type Audit Details	Audience Type Audit Proxy User- name	Dimension	No	Proxy User's username who made changes to the Audience Type attrib- ute

Entity Name	Attribute Name	Attribute Type	Available in Dashboard	Description
Audience Type Audit Details	Audience Type Audited On (MM/DD/YYYY HH:MI:SS)	Dimension	No	Audience Type Audited Date with Timestamp
Person Or- ganization	Organiza- tion Cre- ated By Username	Dimension	No	Username of a person who created the Organization
Person Or- ganization	Organiza- tion Cre- ated On DateTime	Dimension	No	Date on which the Organization has been created
Person Role Audit De- tails	Person Role Audit Com- ponent	Dimension	No	Audit component for the Person role
Person Role Audit De- tails	Person Role Audit Action Description	Dimension	No	Description of the action done on the Person role
Person Role Audit De- tails	Person Role Audit Attrib- ute Name	Dimension	No	Attribute on which the action was performed
Person Role Audit De- tails	Person Role Audit Old Value	Dimension	No	Old value which was modified for a Person role attribute
Person Role Audit De- tails	Person Role Audit New Value	Dimension	No	New value given for a Person role at- tribute
Person Role Audit De- tails	Person Role Audit Cre- ated By (Full Name)	Dimension	No	Name of the user who made the change to the Person role attribute

Entity Name	Attribute Name	Attribute Type	Available in Dashboard	Description
Person Role Audit De- tails	Person Role Audit Cre- ated By (User Name)	Dimension	No	Username of the user who made changes to the Person role attribute
Person Role Audit De- tails	Person Role Audit Cre- ated Date	Dimension	No	Date on which the Person Role attrib- ute has been modified
Person Role Audit De- tails	Person Role Audit Reas- on	Dimension	No	Reason for modifying the Person role attribute
Person Role Audit De- tails	Person Role Audit Proxy Fullname	Dimension	No	Full name of the proxy user who made changes to the Person role attribute
Person Role Audit De- tails	Person Role Audit Proxy Username	Dimension	No	Username of the proxy user who made changes to the Person role at- tribute
Person Role Audit De- tails	Person Role Audited On (MM/DD/YYYY HH:MI:SS)	Dimension	No	Person role audited date with timestamp
Person De- tails	Person Cur- rent Job Start Date	Dimension	No	Start Date of current job of a person
Person De- tails	Person Bio	Dimension	No	Bio of Person
Skills	Skill Id	Dimension	No	Skill ID of the skill

Users can now pull these new attributes (Dimensions / Metrics) while creating or updating the Analytics reports.

## **Analytics**

This section describes the attributes that have been added under the Analytics reports model.

### Table 5: Analytics Details

Entity	Attribute	Attribute	Available in	Description
Name	Name	Type	Dashboard	
Reports	Schedule Name	Dimension	No	Schedule name of the Analytics re- port

Users can now pull these new attributes (Dimensions / Metrics) while creating or updating the Analytics reports.

## System

This section describes the attributes that have been added under the System reports model.

### Table 6: System Details

Entity	Attribute	Attribute	Available in	Description
Name	Name	Type	Dashboard	
Prescription Rules	Prescriptive Rule Cat- egory Name	Dimension	No	Category of the prescriptive rule

Users can now pull these new attributes (Dimensions / Metrics) while creating or updating the Analytics reports.

# **Updated Reports**

## Filters and Dimensions added for reports

In this update, a few additional filters (optional) and dimensions are now available in the following reports.

#### Survey Summary Report Optional Filters:

- Schedule Class Start Date
- Schedule Class End Date
- Instructor Full Name

### **Compliance Status Report**

### **Optional Filters:**

- Person Job Type Name
- Person Role

### **Dimension:**

• Person Job Type Name

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# Chapter 3

# Ecommerce

### **Topics:**

- Display all coupons during checkout
- Usability changes to the Review Order page
- Support for additional payment fields in the Custom credit card engine
- Support for Denied Party List (DPL) validation in CyberSource payment gateway

This section includes the following topics that will guide you through the new features and improvements under Ecommerce.

# **Display all coupons during checkout**

This update provides the ability for learners to view all coupon codes during the order checkout process.

Now, the **Coupon Code** section on the **Review Orders** page displays a new **Show All** link if there are multiple coupon codes applicable to the order and the learner.

Coupon Code		/	Tax Exemption
Enter promo code	APPLY	SHOW ALL	Apply for tax exemption
VAT			People Enrolled
Apply VAT	SAVE		Myself Buy For Others

### Figure 35: Show All coupon codes link

Clicking this link displays all available coupon codes.

**Note:** Only valid coupon codes are displayed. For example, expired coupons are not displayed. If there are no coupons applicable to the order and learner, then an appropriate message is displayed instead.

All Coupons	×
<b>50POFF</b>	50 % Off
Redemption Quantity: unlimited	10 % Off
Redemption Quantity: unlimited	10 % 011
KQE_100_Max	100 % Off
Redemption Quantity: unlimited	10 USD Off
Redemption Quantity: 5	10 000 011
<b>40POFF2</b>	40 % Off
Redemption Quantity: unlimited	10 UCD 044
Redemption Quantity: unlimited	10 050 01
	CANCEL APPLY

### Figure 36: All coupon codes are displayed in a popup

Learners can select the required code and click **Apply** to apply it to the order.

System Administrators need to enable the following setting under the **Promotion** service to display the **Show All** link for coupons.

### Promotion code visibility on checkout

Enable this setting to allow learners to view all applicable promotion codes during order checkout.

By default, this setting is disabled.

To configure this new setting, navigate to **Admin > System > Configure System > Services > Ecommerce > Promotion**.

# Usability changes to the Review Order page

This update enhances the usability and design elements of the **Review Order** page that appears during order checkout, so that the page now aligns better with the new design language of the application.

Billing and Shipping Addresses				^	Order Summary	
Billing Address					Item Total (1)	10.00
Address Line 1*		Address Line 2			Тау	0.7
Add		Address Line 2				0.74
Address Line 3		City*			Order Total (USD)	10.75
Address Line 3		Mumbai			COMPLETE OR	DER
Country*		State*				
India	×	MH			CONTINUE SHOPPING	CANCEL
Zin Code*		Email*			CONTINUE SHOPPING	CANCEL
400001		prose@yourcompany.org				
Shipping Address						
Address Line 1 *		Address Line 2				
Add		Address Line 2				
			CANCEL	IPDATE		
Coupon Code		Tax Exemption				
Inter promo code APPLY	SHOW ALL	Apply for tax exemp	tion			
Enter promo code APPLY	SHOW ALL	People Enrolled	tion			
Enter promo code APPLY VAT SAVE	SHOW ALL	People Enrolled	tion Others			
Enter promo code APPLY IAT Apply VAT SAVE Emem Details	SHOW ALL	People Enrolled	Others	^		
Enter promo code APPLY VAT SAVE em Details .earning U	SHOW ALL	People Enrolled	tion Others Total Price	(USD)		
Enter promo code APPLY VAT Apply VAT SAVE tem Details Learning Ui Scourse_New_Details	nit Price	People Enrolled  Myself Buy For  Tax  0.75	Others Total Price 10.75	(USD)		
APPLY AT Apply VAT SAVE em Details .earning Un Scourse_New_Details WBT1	Init Price	People Enrolled  Myself Buy For  Tax  0.75	Others Total Price 10.75	(USD)		
Enter promo code APPLY VAT SAVE em Details earning U S Scourse_New_Details WBT1 Duration: 02:22 .anguage: English	Init Price	People Enrolled  Myself Buy For  Tax  0.75	Others Total Price 10.75	^ (USD)		
Enter promo code     APPLY       IAT     IAT       Apply VAT     SAVE       eem Details     Imply var       .earning     Un       Scourse_New_Details     Imply var       WBT1     Duration: 02:22       .anguage: English     Imply var	Init Price	People Enrolled  Myself Buy For  Tax  0.75	tion Others Total Price 10.75 Remaining Amount 1	(USD) 0.75 USD		
Enter promo code     APPLY       IAT     SAVE       Apply VAT     SAVE       em Details	Init Price	People Enrolled  Myself Buy For  Tax  0.75	Conters Total Price 10.75 Remaining Amount 1	(USD) 0.75 USD		
Enter promo code     APPLY       IAT     Apply VAT       Apply VAT     SAVE       rem Details	nit Price	People Enrolled  Myself Buy For  Tax  0.75	Conters Total Price 10.75 Remaining Amount 1	(USD) 0.75 USD		
Enter promo code     APPLY       IAT     Apply VAT       Apply VAT     SAVE       iem Details	Init Price	People Enrolled  Myself Buy For  Tax  0.75	Others Total Price 10.75 Remaining Amount 1	0.75 USD		
Enter promo code     APPLY       IAT     SAVE       Apply VAT     SAVE       eem Details	Init Price	People Enrolled   Myself Buy For  Tax  0.75	tion Others Total Price 10.75 Remaining Amount 1	0.75 USD		
Enter promo code APPLY   IAT Apply VAT   Apply VAT SAVE   eem Details	show ALL nit Price 10.00	People Enrolled   Myself Buy For  Tax  0.75	tion Others Othe	0.75 USD		
Enter promo code APPLY   IAT IAT   Apply VAT SAVE   em Details	Init Price Init Price Init Price		tion Others Total Price 10.75 Remaining Amount 1	0.75 USD		
Enter promo code APPLY   IAT IAT   Apply VAT SAVE   eem Details	show ALL Init Price 10.00		tion Others Others Total Price 10.75 Remaining Amount 1	0.75 USD		

Figure 37: Enhanced design of the Review Order page

The page gets the following usability changes:

- A new title: **Review Order**
- Input fields for billing and shipping address are now changed.
- Shipping address is now displayed below Billing address.
- For payment, it removes the outer panel and instead uses an accordion.
- The **Complete Order** and **Cancel** buttons are now placed inside the **Order Summary** panel.

# Support for additional payment fields in the Custom credit card engine

This update enhances the Custom credit card engine so that it now supports additional payment fields related to order, order contact, learner, and catalog items.

To enable this support, System Administrators need to configure the following new microsite properties under **Custom Credit Card Gateway Configuration**: **Table 7: New microsite properties to support additional payment fields** 

Property	Description	Default Value
Enable catalog item details in the custom credit card ser- vice	Enables the system to capture and send catalog item details to the custom credit card engine.	Off
	Supported values are 'On' and 'Off'.	
Enable order contact and learner details in the custom credit card service	Enables the system to capture and send or- der contact and learner details to the custom credit card engine.	Off
	Supported values are 'On' and 'Off'.	

To configure these fields, System Administrators need to navigate to **Admin > System > Configure System > Microsites > Default Microsite > Site properties**.

Once these properties are enabled, Cornerstone SBX passes the following additional fields to the Custom credit card engine as parameters:

- Catalog Items
  - classNumber
  - courseNumber
  - courseTitle
  - deliveryType
  - locationName
  - locationNumber
  - facilityName
  - facilityNumber
  - customField
- Order Contact

- ocUsername
- ocFname
- ocLname
- ocPersonNumber
- ocEmail
- ocOrgName
- ocOrgNumber
- ocLocationName
- ocLocationNumber
- ocJobTypeName
- ocJobTypeNumber
- ocAddr1
- ocAddr2
- ocCity
- ocState
- ocZip
- ocCountry
- ocCustomField
- Order
  - orderNumber
  - price
  - discount
  - paymentType
  - customField
- Learners
  - IrUsername
  - IrFname
  - IrLname
  - IrPersonNumber
  - IrEmail
  - IrOrgName
  - IrOrgNumber
  - IrLocationName
  - IrLocationNumber
  - IrJobTypeName
  - IrJobTypeNumber
  - IrAddr1
  - IrAddr
  - IrCity
  - IrState
  - IrZip
  - IrCountry
  - IrCustomField

**Note:** Ensure that the **CreditCard Engine** microsite property under **Payment Configuration** is set to 'Custom'.

# Support for Denied Party List (DPL) validation in CyberSource payment gateway

This update provides support for Denied Party List (DPL) validation in CyberSource payment gateway during order checkout in Cornerstone SBX.

**Note:** Currently, DPL validation support is available only in the enhanced checkout workflow.

To enable this support, System Administrators need to configure the following new microsite properties under **CyberSource Configuration**: **Table 8: New microsite properties to support Denied Party List (DPL) validation in CyberSource** 

Property	Description
Enable Denied Party List check	Allows you to enable the Denied Party List (DPL) valid- ation. Specify either 'yes' or 'no'.
	The default value is 'No'.
Supported sanctions lists for Denied Party List check	Specify internationally supported sanctions lists. For more details kindly refer https://developer.cyber- source.com/library/documentation/~ dev_guides/Verification_Svcs_SO_API/Verifica- tion_Svcs_SO_API.pdf
Address weight for Denied Party List check	This field can be set to exact, high, medium, or low to indicate how much the value of address can deviate from an entry in a Denied Part List.
Name weight for Denied Party List check	This field can be set to exact, high, medium, or low to indicate how much the value of name can deviate from an entry in a Denied Part List.
Company weight for Denied Party List	This field can be set to exact, high, medium, or low to indicate how much the value of company can deviate from an entry in a Denied Part List.

### To configure these fields, System Administrators need to navigate to **Admin > System > Configure System > Microsites > Default Microsite > Site properties**.

When DPL check is enabled, an additional SOAP call is made before generating the token. This is called as Export Compliance Check in CyberSource. For an order to proceed, the API must be successful and return an ACCEPT status. If a REJECT response is received, then the payment does not proceed. These transactions are displayed in the CyberSource transaction search. If 'firstname' and 'lastname' contain special characters ("\_" &) and if DPL validation is enabled, then the payment fails. When the payment fails due to DPL validation, a '121159' error code is displayed.



#### Figure 38: Error on payment failure due to DPL validation

#### **Notes:**

- Ensure that the **CreditCard Engine** microsite property under **Payment Configuration** is set to 'CyberSource'.
- Subscription order payment, Training Unit order payment, and Add payment workflows do not support DPL because these payment options are available only in the classic checkout workflow.

# Chapter **4**

# HR – Skills

### **Topics:**

- Updated Skills Graph setting
- New Skill ID field
- New workflow to disallow employees from adding skills when working with Goal Activities
- New rich text editor when adding or editing proficiency levels associated with skills

This section includes the following topics that will guide you through the new features and improvements under HR – Skills.

# **Updated Skills Graph setting**

Prior to this update, if the **Use Skills Graph in skill suggestions** setting was enabled, it applied only to suggested skills and had different wording.

In this update, the **Include Skills Graph skills that don't exist yet in the library** setting covers scenarios where skills are linked to learning content in addition to suggested skills. Here is the new wording:

### • Include Skills Graph skills that don't exist yet in the library

If enabled, both Skills Graph skills that exist and don't exist yet in the skill library will be suggested to end-users or assigned to courses, and this could lead to the creation of new Skills Graph skills in the library. If disabled, only Skills Graph skills that already exist in the skill library will be suggested or assigned.

By default, it is set to 'On.'

To see the Skills Graph setting, navigate to **Admin > System > Configure System > Foundation > Skills > Skills Graph**.

Here are the different ways you can configure this feature:

### Table 9:

lf	And	Then
You want to manage skills in Cornerstone SBX	You want skills automatically added from Skills Graph	Set the <b>Include Skills Graph</b> <b>skills that don't exist yet in</b> <b>the library</b> setting to 'On'.
		Skills from Skills Graph will be suggested and linked to courses.
You want to manage skills in Cornerstone SBX	You do not want skills auto- matically added from Skills Graph	Set the <b>Include Skills Graph</b> <b>skills that don't exist yet in</b> <b>the library</b> setting to 'Off.
		Skills from Skills Graph will be suggested to courses, but only if there already is a skill in the customer's skill library with an equivalency relation- ship to that Skills Graph skill. If there is no skill in the skill library linked to the suggested Skills Graph skill, it will be skipped.

lf	And	Then
You want to manage skills in a different product (such as Workday)	You do not want skills auto- matically added from Skills Graph	Set the <b>Include Skills Graph</b> <b>skills that don't exist yet in</b> <b>the library</b> setting to 'Off.
		Skills from Skills Graph will be suggested to courses, but only if there already is a skill in the customer's skill library with an equivalency relation- ship to that Skills Graph skill. If there is no skill in the skill library linked to the suggested Skills Graph skill, it will be skipped.

# **New Skill ID field**

In this update, there is a new Skill ID field. This field ensures that each new skill added to the system has a unique ID. If you're importing skills from an external source, the ID ensures that you're importing unique skills. It also aids when exporting skills to another source.

**Note:** In this update, the system automatically generates a Skill ID for every existing skill in the system. This feature is for new skills that you add.

Navigate to **Admin > System > Foundation > Skills > Components** tab **> Competency** tab **> Attributes** tab **> skill\_id**.

As a System Admin, if you select the **Is Generated** check box and then the HR Admin creates some skills, those will have Skill IDs automatically generated. Then, if the **Is Generated** check box is cleared and the HR Admin creates some skills, they must ensure they assign each skill a unique ID. If the HR Admin imports skills, they may get an error if the Skill IDs are not unique.

<b>Component Details:</b>	Competency		
			* = required
<b>Component Details</b>		Print   Export	
Name	Value		
UI Label	Skill ID	•	
Audit	No Auditing	~	
Data Is Protected			
Default Value			
Display	Yes		
Generate Mask	NNNNNNNN		
Has Unique Values	Yes 🎱		
Is a List Of Values	No		
Is Generated			
Is Internationalized	No		
Is Referenced	No		
Is Required	Yes		
Maximum Size	100		
Size	100		

To see the Skill ID, navigate to **Admin > HR Admin > Manage Skills** and click the **Modify Table** link. Select the check box beside Skill ID and click **Save**. The new column for Skill ID now displays.

Skill			New Skill   Try Skills Graph   Print   E	Export   M	1234 lodify Table
Skill Group	Name	Skill Library	Skills Graph ID	Skill ID	Actions
Customer Service	Customer Focus	Company Skills	customer_satisfaction	1113	Delete Disable
Customer Service	Communication	Company Skills	communications_and_marketing	1097	Delete Disable
Customer Service	Decision Making	Company Skills	decision_making	1107	Delete Disable
Customer Service	Problem Solving	Company Skills	problem_solving_skills	1109	Delete Disable

You can export all the skills to sort and view the list.

Skill Group	Name	Skill Library	Skills Graph ID	Skill ID
Functional Skills	Account Management	Saba Skills		1001
Functional Skills	Budgeting	Saba Skills		1002
Manager	Leadership	Company Skills	leadership	1003
Functional Skills	Candidate Selection	Saba Skills		1004
Functional Skills	Cost Awareness	Saba Skills		1005
Functional Skills	Equipment Skills	Saba Skills		1006
Functional Skills	Evaluating New Technologies	Saba Skills		1007
Functional Skills	Implementing New Technologies	Saba Skills		1008
Functional Skills	Job Skills	Saba Skills		1009
Functional Skills	Managing Meetings	Saba Skills		1010

When you add a skill, after saving the new skill, a unique ID is assigned. If **Is Generated** is not selected, then there is a field where you can enter an ID. The ID can contain any characters, such as "DunriteSkills-100".

# New workflow to disallow employees from adding skills when working with Goal Activities

In this update, employees can no longer add a skill to their own profile using the Goal Activities feature when creating or editing a goal if the **Employees can add skills to their own profile** privilege is disabled.

Goal Activities	
Learnings (0)	
Add learning     ■	Learning not added to the goal.
Tasks (0)	
+ Add task	Task not added to the goal.

By default, this privilege is enabled for the Internal Person Basic Privileges role.

To see this privilege, navigate to **Admin > System > Manage Security > Security Roles** and search for "Internal Person Basic Privileges". In the Component field, search and select "Skill".

If this privilege is disabled, employees cannot add skills to their own profile but their manager can add skills to their profile.

#### Notes:

• If a skill had already been added before disabling this privilege, then the skill remains on the profile.

- Skills added by other users (such as the employee's manager) are still visible for the employee as a linked goal activity.
- If you add a sub goal to an existing goal, you cannot add a skill to the goal if you assign the sub goal to yourself if this **Employees can add skills to their own profile** privilege is disabled.

# New rich text editor when adding or editing proficiency levels associated with skills

In this update, there is a new rich text editor when adding or editing proficiency levels associated with skills.

Proficiency Level Det	ails: Needs Improvement	🌖 🗟 🛃
		* = required
Name*	Needs Improvement	
Proficiency Level	1	
Description	B I U ⋮	
	p Powered by Tiny 23 words	
	SAVE CLOSE	

Navigate to **Admin > HR > Manage Skills > Proficiency Levels**. Click the name of the proficiency level, and then you'll see the rich text editor.

# Chapter **5**

# Learning

### **Topics:**

- Assessment
- Content
- Enhanced Course and Class Details Pages
- Learning Activity
- Redesigned Certification
   and Curriculum Detail Pages

This section includes topics to guide you through new features and improvements under Learning.

## Assessment

## Modern Assessment Player support for launching branched Surveys, proctored, and high stake Test

In this update, Modern Assessment Player now supports launch of Surveys with branching, Tests with proctoring enabled, Tests with high stake property enabled.

This update allows the launching of modern Assessment player from all flows (Admin and End User) except 'Question Preview' from **Admin > Learning > Manage Assessment > Question Pool** 

You can launch or export surveys from:

Admin > Learning > Manage Assessment > Manage Test & Survey and selecting the specific Survey and the associated Action.

**Note:** By default, this setting will remain disabled and users can enable or disable the setting as needed.

## Content

## Detect and Fix tool support for SCORM 2004 content

The **Detect and Fix** tool detects content rollup failures in learner registrations and fixes them. This tool runs periodically at a scheduled time and frequency. Content Administrators can also submit ad hoc requests to detect and fix content rollup issues for specific learner registrations.

Prior to this update, the **Detect and Fix** tool supported only AICC and SCORM 1.2 content.

This update enhances the **Detect and Fix** tool to extend support for SCORM 2004 2nd and 3rd edition content.

System Administrators can enable this support by configuring the following new site property under **Content**:

#### Enable Detect and Fix support for SCORM 2004 content

If this property is set to 'true', then the **Detect and Fix** tool includes SCORM 2004 content for processing.

The default value is 'false'.

To enable this property, navigate to **Admin > System > Configure System > Microsites > Default Microsite > Site properties > Content**.

When the support is enabled, the tool picks up registrations where LMSCommit data of SCORM 2004 content has the following statuses:

- cmi.completion\_status = Completed
- cmi.success\_status= Passed/Failed

All the remaining content statuses are ignored by the tool.

Note: For non-scoring content, the tool considers only cmi.completion\_status = Completed

The tool considers completion and success statuses of SCOs for SCORM 2004 content.

## Simplified content import and details page

This update introduces the simplified content import and details page. This page provides a modern, refreshed, and simplified user experience that is inline with the new design language.

## Configuration

The simplified content import and details page is disabled by default. To enable it, System Administrators need to configure the following new setting under the **Content** service:

### Enable simplified content import and details page

If enabled, then the simplified content import and details page is enabled for content administrators.

Supported values are On and Off. The default value is Off.

This setting is not domain-aware.

To configure this setting, navigate to **Admin > System > Configure System > Services >** Learning > Content.

When the setting is Off, you can use the legacy Content Import page to import content to the repository.

## View the simplified content import and details page

To view the simplified content import and details page, navigate to **Admin > Learning > Manage Content > Content Library**, open the required content folder, and click **Import**.

If the setting is On, then you see the following new Import Content page:

nport Content			
Content Format*			
Select	~		
Upload File			
	Drop file	es here	
	BROV	VSE	
       	BROV	<u>VSE</u>	
URL	BRO	VSE	
URL	BROV	VSE	
	BROV	VSE	
URL	BROV	VSE	
URL mport Details Name*	BROV	Security Domain*	
URL		Security Domain*	х ۹
URL  mport Details Name* Name Player Template*		Security Domain* world Content Server*	х Q

### Figure 39: New content import page

The page now allows you to upload content by browsing for it as well as using the drag-and-drop method.

Once you specify the required details on this page, click **Save**. Cornerstone SBX uploads the selected content and refreshes the page to show the following tabs.

• Content Details

Specify additional details about the content. The fields vary based on the selected content format. You can return to the content repository any time by clicking the **Return to Repository** button in this tab.

### Figure 40: Content Details tab

### • Related Information

Add and associate different objects with the content such as subscriptions, languages, skills, categories, owner, and so on.

Click the Add button in each section to associate an object with the content.

ntent Inventory Details: Training Content (File)	<b>e b</b>
ontent Details Related Information	
elated Information	VIEW RESULTS PREVIEW
Subscriptions	~
Languages	+ Add Languages 💧 🔨
Languages	Action
Bulgarian	REMOVE
	1-2 0f2
Skill	+ Add Skill   ^
ekill	- Andrea
SKII	Action
Leadership	REMOVE
Leadership	REMOVE 1-1 0f1
Leadership  Category	REMOVE 1-1 Of 1 + Add Category ^
Category Owner	Action       REMOVE       1-1 of 1       + Add Category       + Add Owner
Category Owner Owner	Action  REMOVE  1-1 of 1  Add Category  Add Owner  Add Owner  Action
Skiii       Leadership       III       Category       Owner       Pat Rose	Action       REMOVE       1-1 0f1       + Add Category       + Add Owner       ^       Action       REMOVE

Figure 41: Related information tab

The content details page displays the following actions in both the tabs:

• View Results - Clicking this button opens the Score Card for the content.

Conter	nt Librai nt Playe	r Y	Content D	etails Rela	ted Information					VIEW RESULTS	PREVIEW
Sc	ore Ca	Lesson	Date	Time Spent	Attempts	Status	Score	Passing Score	Objectives	History	
	*	Training Content Training Content	09/15/2022	00:00:00	2	Completed				VIEW	
Ν	_										

### Figure 42: View results for content

**Preview** - Clicking this button opens the content in the content player for previewing.



Figure 43: Preview content before importing

## Limitations

Currently, the simplified content import and details page is in an Early Adopter stage and has the following limitations:

- It does not support the following content formats:
  - IMS Package
  - LAB
  - CMI5
  - · COIN
- It does not support Panopto Video.
- It does not support Audio content.
- For LTI content, it does not display the **Connect to Content** link.
- It does not consider mandatory custom fields if their default values are not populated. To support these fields, you need to set the default values.

· It does not support content imported through Saba Publisher.

### Support for new LTI 1.3 content vendor

Support for LTI versions prior to LTI 1.3 is being deprecated by IMS Global for security reasons. For more details, see deprecation schedule for legacy LTI versions. Therefore, organizations are encouraged to transition to LTI version 1.3.

To remain LTI compliant and enable this transition to the new version, this update adds support for LTI 1.3 content vendor in Cornerstone SBX.

To create a new LTI 1.3 content vendor, Content Administrators need to navigate to Admin > Learning > Manage Content > Content Vendors, and click New Content Vendor. Select Vendor Type as 'LTI' and LTI Version as 'LTI\_1\_P3'.

Vendor Integr	ation Model	
Vendor Type *	LTI ~	
External Id		
LTI Version*	LTI_1_P3 ~	
Client ID*		
Client Secret*		
Access URL*		TEST URL 🧿
Authentication Method*	OAuth1-SHA1 ~	
Additional Attributes	Character Limit : 4000 Note: LTI Additional attributes should be key value pairs separated by semicolon	
Vendor JWKS URL		
Vendor Redirect URL		
Vendor Public Key		
LTI Audience		

#### Figure 44: New LTI 1.3 content vendor

In addition to the existing LTI vendor fields, the following new fields are added for LTI 1.3:
## Table 10: New fields for LTI 1.3 vendor

Field Name	Description
Vendor JWKS URL	A valid HTTP endpoint to download the public key. Either Public Key or JWKS URL must be specified while creating the vendor.
Vendor Redirect URL	A valid endpoint needed for last POST call to the vendor.
Vendor Public Key	A valid public key from an LTI-compliant tool in Privacy En- hanced Mail (PEM) format.
LTI Audience	The value of AUD Claim used in the generation of JWT.
Launch Method	LTI 1.3 specification allows launch via both GET and POST.
LMS OIDC Auth Request End- point	The values in these fields are populated by different API plat- forms.
LMS JWKS URL	
LMS OAuth2 Token Endpoint	

# **Enhanced Course and Class Details Pages**

# **Responsive checklist details page**

This update enhances the checklist details page so that it is now responsive to multiple device screen sizes and launches inline in the Modern content player. The page also aligns better with the enhanced course and class details pages and is now visually more appealing and intuitive.

Software Release Checklist		ē	Ē	Assigned To Super User		×
He was a start of the second s	Software Release Checklist Not Evaluated Due on: 21-AUG-2022 (5 days remaining)				- 0%	
<ul> <li>Evaluators and Attachments</li> </ul>						
Evaluators				REQUEST EVAI	LUATION	
Pat Rose	Vincent Grimmett					
Sections & Items				Exp	and All	
▲ General						
Meeting Requirements						
Defects Resolution						
Docs Updated						
Project deployment						

Figure 45: Redesigned checklist details page - Learner view

< Back					
Software Release Checklist		ē	<u>=</u> Q	Assigned To Super User	
J. S. S.	Software Release Checklist Not Evaluated Due on: 21-AUG-2022 (5 days remaining)			DOWNLOAD	0%
Evaluators and Attachments					
Evaluators					
Pat Rose	Vincent Grimmett				
Sections & Items				Expand All	
▲ General					
Meeting Requirements					
Defects Resolution					
Docs Updated					
Project deployment					
				SUBMIT	

Figure 46: Redesigned checklist details page - Evaluator view

Sections & Items	Expand All	REQUEST ALL
▲ General		
▼ 00000048531		
▲ 00000048532		
Add your comments here		
Attachment(s)	e /	Add Attachments
There is no attachment associated.		
Evaluators You have already requested evaluation on 21-JAN-2022 at 06:29.	RE-REQU	EST EVALUATION
Pat Rose		

# Figure 47: Expanded view showing checklist items with evaluators and the Request All button

**Note:** The enhanced checklist details page launches inline in the Modern content player through the enhanced class details page, whereas, it launches as a standalone page from the Message Center.

# **Learning Activity**

# Add grades to class activities

This update introduces the new grading feature that allows administrators to grade class activities of learners.

**Note:** By default, this feature is disabled. To enable this feature, submit a request. For more details, contact Support.

## Prerequisites

Class activities can be graded only if the following requirements are met:

- The 'Can Grant Grade To Learner' is enabled on the **Grade Scale** component for your role. By default, this privilege is granted to Super User, Catalog Admin, and Instructor roles.
- A class has already started (that is, the Start Date or Available From date of the class has passed).

## Add activity grades

If the grading feature is enabled, then the class Roster page displays a new 'Add Activity Grade' icon. Instructors and Learning Administrators can add grades to one or more activities of learners in the class using this feature. They can grade a class activity once the class has started and can update the grade anytime after that. The ability to grade an activity does not depend on the activity status.

Show	filters >								_		
Edit	selected for:	: *	ê							3	
-	ID ▲▼	FIRST NAME ▲ ▼	LAST NAME	ATTENDAN	REGISTRAT STATUS ▲ ▼	COMPLETION STATUS	SCORE ▲ ▼	GRADE ▲ ▼	ORDER NO ▲ ▼	REGISTRAT DATE	ACTIONS
	000000426€	sptest100	sptest100	00:10	Registered	Not Evaluated			0000012953	23-Sep-2020	EDIT
	0000004661	sptest101	sptest101	00:00	Registered	Successful			0000012953	23-Sep-2020	EDIT

#### Figure 48: Add activity grade icon

Clicking the icon displays the **Add Activity Grade** popup page. To add grades to an activity of learners or update their existing grades, you can either select the learners manually or perform the action by uploading a CSV file.

Add Activity (	Grade				×		
Select Manu	ally Upload CSV	Activity Sessions	~		<u>=</u> Q		
Sessions		BU	LK UPDATE	Search Learner	٩		
Select one or mo	Select one or more learners to update their grades. To update grades of multiple learners in bulk, select 2 or more learners.						
Name			Grade				
sptest10	sptest100						
sptest10	sptest102						
sptest10	sptest103						
sptest10	sptest104						
sptest10	i sptest105						

## Figure 49: Add Activity Grade popup page

#### Add or update grades by selecting learners manually

Click the **Select Manually** option and select the activity from the **Activity** dropdown list. To add or update grades of individual learners, search for the required learner and select the checkbox beside the learner. This enables the **Grade** text field for that learner. Enter the required grade and click **Save**. The grade is applied to the activity for the selected learner.

**Note:** The **Activity** dropdown shows only active activities associated with the class. Disabled or deleted activities are not shown. Learners who have confirmed registration in the class are shown.

	sptest106 sptest106	A+
	sptest107 sptest107	
	sptest108 sptest108	A
	sptest109 sptest109	В
	sptest101 sptest101	
3	III	1 - 10 Of 55
		SAVE

#### Figure 50: Add or update grades of individual learners

To update grades of multiple learners in bulk simultaneously, select 2 or more learners. This enables the **Bulk Update** button. Click this button and add the grade for all the selected

learners in the **Update Learner Grades** field, and click **Save**. The grade is applied to the activity for all selected learners.

Update Learner Grades: A++	
Name	
sptest100 sptest100	
sptest102 sptest102	
sptest103 sptest103	
sptest104 sptest104	
III	1 - 4 Of 4
CANCEL	SAVE

## Figure 51: Add or update grades in bulk

#### Add or update grades in bulk using a CSV file

Click the **Upload CSV** option and select the activity from the **Activity** dropdown list.

Add Activity Grade					×
Select Manually	O Upload CSV	Activity	Sessions V	EQ	
Upload File					
r					
			Drop files here		
			BROWSE		
L					
				DOWNLOAD CSV SAVE	

#### Figure 52: Add or update grades in bulk using a CSV file

Click **Download CSV** to download the sample CSV file. This file contains 2 columns, namely 'Username' and 'Grade'. Populate this file with the required username and grade data and save the file. A sample CSV file is shown below.

	Α	В
1	Username	Grade
2	prose	A+
3	jdoe	С
4	ckent	В
5	pparker	B+
6	msmith	A-
7	smilton	D
8	jbaggins	Α
9		

Figure 53: Sample CSV file

Click **Browse** to select this file and click **Save**. The grades of all learners specified in the CSV file are added or updated for the selected activity.

## View audit trail

Auditing is always enabled while grading a class activity. Every time you add or update a grade, you must specify an audit reason. To view the audit trail, click the audit trail icon.

Upload CSV	Activity Sessi	ions	~			
		BUL	UPDATE		Search Learner	
Audit Trail					×	
Timestamp	Previous Value	New Value	Learner Name	Author Name	Reason	
22-SEP-2022 06:53:30	Sessions : -	Sessions : A	sptest15 sptest15	Super User	newusers	
22-SEP-2022 06:53:30	Sessions : -	Sessions : A	sptest16 sptest16	Super User	newusers	
22-SEP-2022 06:53:03	Sessions : D	Sessions : C+	sptest11 sptest11	Super User	test2	
22-SEP-2022 06:49:26	Sessions : -	Sessions : D	sptest11 sptest11	Super User	test22	

## Figure 54: Audit trail

## **View activity grades**

If a class activity is graded for learners, then they can view their activity grades on the class details page.

Activities		
Session 1 Grade: A+ 19-JAN-2022   03:30-05:30 (EST)	Not evaluated	SESSION DETAILS
Session 2 Grade: A+ 01-SEP-2022   02:30-03:00 (EDT)	Not evaluated	SESSION DETAILS
Session 3 Grade: A+ 18-JAN-2023   03:30-05:30 (EST )	Not evaluated	ATTEND
Session 4 Grade: A+ 17-JAN-2024   15:30-16:00 ( EST )	Not evaluated	ATTEND

#### Figure 55: View activity grades

**Note:** The visibility of activity grades for Administrators and Managers is governed by the existing setting 'Data Privacy - Administrator and Manager Access to Learner Score/Grade' that governs visibility of transcript scores and grades.

## Playlist pages now respond to different screen sizes

Prior to this update, the Playlist-related pages were not completely responsive; that is, they did not provide the same experience when you switched to different screen sizes.

This update enhances the Playlist-related pages so they are now responsive to multiple devices with screen sizes ranging from 320 pixels to 1024 pixels. This responsive behavior ensures they provide the same experience when users switch between different screen sizes.

The Playlist-related pages are now Web accessible as well.

# Learning Admin can now change the playlist image

Prior to this update, Learning Administrators did not have the option to edit a playlist.

In this update, Learning Administrators can now change the image of a playlist after the playlist has been imported into the system.

Note: Currently, they cannot edit other fields of a playlist from the user interface.

To change the playlist image, navigate to **Admin > Learning > Manage Learning Catalog > Learning Catalog**, find and edit a playlist. Then, click **Choose File** to select the required image file and click the **Upload** button. The image is saved and displayed alongside the playlist title in the learning catalog and other places like search results.

### Notes:

- The image file size cannot exceed 1 MB.
- The recommended image size for optimal viewing of images is 400x200 pixels. If the uploaded custom image size does not meet the size recommendation, then the image is saved as is and may not provide an optimal viewing experience.
- Clicking on any other action after selecting the image and before clicking **Upload** can result in a loss of image selection.

Curriculum is enable	d in playlist mode
	1.Curriculum Details 2.Define Completion Paths 3.Define Programs (optional)
Playlist Image	Choose File No file chosen UPLOAD Click the Upload button after selecting an image file

## Figure 56: Upload an image for a playlist

## Changes to regular curricula and certifications

This enhancement is also applicable for regular curricula and certifications. Prior to this update, to change the image, Learning Administrators had to click **Choose File** to select the required image file and then save the certification or curriculum itself to save the image.

In this update, to change the image, they can click **Choose File** to select the required image file and then click the new **Upload** button to save the image.

🛕 Learners may find registering for this certification complex	
Certification Image ③ Choose File No file chosen UPLOAD	Certification Preview  Certification Preview  Environmental conservation  Certification In 4 steps  Certification: Reduce, Reuse, Recyclel

Figure 57: Upload an image for a certification

# Ability to select a primary Instructor when creating a virtual class with Microsoft Teams

Prior to this update, Learning Administrators could not add Instructors while creating virtual classes for all VLE providers, except Zoom. For all remaining VLE providers, Instructors had to be added only after creating the virtual class. As a result, when using the MS Teams VLE connector, all meetings in Teams were created with Organizer as the user configured on the connector. The Instructor chosen later was added only as a Presenter. This led to various issues in the meeting.

This update enhances the virtual class creation workflow so that it now allows Learning Administrators to select the primary Instructor while creating the class with Microsoft Teams as the VLE provider. When an instructor is selected when creating the virtual class, that instructor becomes the Organizer for Microsoft Teams. This provides the following benefits:

- The meeting appears in the name of the Instructor.
- The Instructor can now create breakout rooms.
- · All meeting recordings now go to the Instructor
- The Instructor does not need the permission of the Organizer to enter the meeting even if the 'Lobby Bypass' option is set to Organizer.

Now, the **Instructor** field is available in the Meeting details section for Microsoft Teams as well. This field is optional. Select 'MS Teams' in the **VLE Provider** field and then use the finder in the **Instructor** field to search for the required Instructor and add that Instructor to the virtual class.

Meeting details		
VLE Provider*	MS Teams	Q @
Instructor		<u>२</u> छ्
Dial-in Number 1		
Dial-in Number 2		
Access Code		
Host Code		
Welcome URL for Participants		

### Figure 58: Add a primary Instructor to a VC with Microsoft Teams

### **Marketplace configuration for Microsoft Teams**

Before selecting the primary Instructor for virtual classes with Microsoft Teams VLE, your Marketplace Administrator needs to configure the application policy for each Instructor in Azure. They also need to enable the 'Use Instructor as Teams Meeting Organizer' setting for Microsoft Teams. For more details, see Microsoft Teams Meeting.

# Prevent learners from launching assigned learning in specific conditions

This update provides the ability for organizations to restrict certain learners or group of learners from consuming assigned learning when all the following conditions are met:

- The 'launchRestrictionTime' attribute is present in the session. This attribute must have data-type '4' that is, ISO DATETIME(UTC). For example, 2022-09-28T18:00:00Z. For more details about the SAML SSO attributes, see SAML SSO attributes now available in the web session.
- The attribute value is less than the current date and time.
- The course is assigned to the learner by a source other that self.

To restrict learners from launching any assigned learning activity, System Administrators can add the SAML SSO attribute in a web session. If the attribute is not received in the web session or if the value passed is in an invalid format, then the content launch is not restricted.

If the learner launches any activity after the 'launchRestrictionTime' value is passed in a SAML session, then the Modern player displays the following error:

(141115:Activity launch is restricted at this time.

If the learner has already launched an activity before the 'launchRestrictionTime' value was passed in a SAML session, then system allows the user to continue with the already launched activity.

**Note:** The launch restriction is applicable only in the Modern Player Template. The classic player template does not block users from launching the assigned learning activity.

## New notification for checklist item-level evaluators

This update introduces the following new notification event that can be configured to send evaluation request emails to individual item-level evaluators of a checklist.

When a learner clicks the **Request Evaluation** or **Request All** button for items in a checklist, the application triggers this notification email.

## Table 11: New notification event

Event Name	Description	Туре
Learner has requested evalu- ation for checklist item	Triggered when a learner requests evalu- ation of a checklist item in the learner's plan. It is also triggered when a new eval- uator is added to a checklist item that a learner has already requested for evalu- ation.	Triggered
	When triggered, the notification sends an email to all the corresponding checklist item-level evaluators.	

The following new named queries are associated with this event: **Table 12: New named queries** 

Named Query	Description
Evaluators for this checklist item	An email would be sent to evaluators associated with that checklist item.
Learner associated with this checklist item	An email would be sent to the learner associated with the checklist of that item.
Alternate Manager of the learner asso- ciated with this checklist	An email would be sent to the Alternate Manager of the learner associated with the checklist of that item.
Manager of the learner associated with this checklist	An email would be sent to the manager of learner associated with the checklist of that item.

The following new keywords are associated with this event: **Table 13: New keywords** 

Keyword	Description	
@HeldChecklistItem_Checklist_Name@	Checklist name for a held checklist item	
@HeldChecklistItem_Check- list_Due_Date@	Checklist due date for a held checklist item	

Keyword	Description	
@HeldChecklistItem_Check- list_Learner_Name@	Learner name for held checklist item	
@HeldChecklistItem_Check- list_Learner_UserName@	Learner user name for held checklist item	
@HeldChecklistItem_Check- list_Learner_FirstName@	Learner's first name for held checklist item	
@HeldChecklistItem_Check- list_Learner_LastName@	Learner's last name for held checklist item	
@HeldChecklistItem_Check- list_Item_Name@	Checklist item name for held checklist item	
@HeldChecklistItem_Check- list_Item_Evaluator_Name@	Evaluator name for held checklist item	

## Changes to an existing notification

In this update, the existing notification **Learner has requested Evaluation for checklist** is now triggered only when a learner requests evaluation for checklist-level evaluations. It is also triggered when a new evaluation is added to a checklist that a learner has already requested for evaluation.

When triggered, the notification sends an email to all the corresponding checklist-level evaluators.

# Organization manager is now supported as a checklist evaluator

Prior to this update, Learning Administrators could add evaluators to checklists and checklist items based on a specific roles such as Self, Manager, Alternate Manager, Instructor, Mentor, and an Ad hoc person. There was no option to add an Organization Manager as an evaluator.

This update provides the ability to add the Organization Manager role as an evaluator to checklists and checklist items.

Learning Administrators need to navigate to **Admin > Learning > Manage Learning Catalog > Checklists**, find and edit a checklist, click the **Evaluator** drop-down list for the checklist and checklist items, and select the 'Organization Manager' option.

The new 'Organization Manager' evaluator option for checklists is also available in other workflows such as the quick course wizard and class activities tab where checklists can be added to courses and classes respectively.

General Inform	ation
Name*	New checklist
Evaluator	→ <b>①</b> Due Days 2 ^
	Adhoc
	Manager
Domain: *	Self
Description	Alternate Manager
	Instructor
_	Mentor
	Organization Manager
🔨 Additional O	ptions

#### Figure 59: Add an Organization Manager as a checklist evaluator

Once the Organization Manager role is added as an evaluator to a checklist and checklist items, learners can send an evaluation request to their Organization Manager for evaluation.

# Allow enhanced control of activity completions

Prior to this update, the ability to mark a learning activity as complete was controlled by an existing privilege 'Can mark course complete for others'. There was no separate security privilege to control this action.

This update enhances the ability to control who can mark a learning activity as complete by introducing the following new security privilege on the 'Content Inventory' component:

#### • Can mark Learning Activity complete for others

Users who have this privilege can mark a learning activity as complete for other users.

By default, this privilege is granted to the following roles that are granted the 'Can mark course complete for others' privilege:

- Super User
- People Admin

To configure this new privilege, navigate to **Admin > System > Manage Security > Security Roles**, find and edit the required security role, and search for 'Content Inventory' component.

# Redesigned Certification and Curriculum Detail Pages

# Improved indicators for courses consumable only within a certification

Prior to this update, if a certification or curriculum contained one or more courses that were marked to be consumed only within the certification or curriculum, then the redesigned certifications and curricula details pages did not provide any indication to users about it. Such courses were not available for registration once the certification or curriculum was acquired, and users found it difficult to understand why they could not enroll for such courses.

This update improves the usability of the redesigned certifications and curricula details pages as follows if the certification or curriculum contains one or more courses that are marked to be consumed only within the certification or curriculum:

• An icon is displayed beside the title of such course to indicate that the course is consumable only within the certification or curriculum. On hovering the cursor over the icon, it displays the following tooltip:

Consumable only within the certification

• The path that contains such courses and the registration page displays the following message on the UI:

This certification contains some courses that are consumable only within the certification. If you've not already registered for these courses, then you need to register for them before you acquire the certification.

Overview & Other Information	Paths	History
Available from: 01-MAY-2019		
Valid for: 10 day(s)		
Paths		
Path1		/
This certification contains some courses to you need to register for them before you a	that are consumable only within the certification. If yo cquire the certification.	u've not already registered for these courses, then
Mod1 (Required) Complete 2 of 2		O/2
GBCourse_CWCC01 Pending Registration Course	e Consumable only within the certification	VIEW
GBCourse_CWCC02 Pending Registration Course	e <b>()</b>	VIEW
		REGISTER

Figure 60: New message and icon indicators on the details page for courses consumable only within a certification or curriculum

Path: Path1	
This certification contains some courses that are consun then you need to register for them before you acquire the	nable only within the certification. If you've not already registered for these courses, ecrtification.
elect one or more courses you want to register to, and a class withi	in each selected course. For additional registration guidelines, Click here
Mod1 (Required)     Select 2 out of 2       GBCourse_CWCC01 Consumable only within the English   Web-Based   00:00   10 USD	certification
GBCourse_CWCC02  English   Web-Based   00:00   10 USD	
	CANCEL COMPLETE REGISTRATION

Figure 61: New message and icon indicators on the registration page for courses consumable only within a certification or curriculum

# Chapter

# 6

# Marketplace

## **Topics:**

- A combined interface to access Marketplace Classic and the New Marketplace
- Marketplace Classic
- New Marketplace

This section includes the following topics that will guide you through the new features and improvements under Marketplace.

# A combined interface to access Marketplace Classic and the New Marketplace

Prior to this update, SBX Marketplace had two separate tabs to access Marketplace Classic and Marketplace (Beta).

In this update, a newly designed access to both **Marketplace Classic** and the **New Marketplace** is provided so that users can switch between them.

Navigate to **Admin > Marketplace** and click the tab.

You will see the landing page for the **New Marketplace** and all the available connectors loaded on the page. You can use the filter option or the search bar to locate the connector that need to access.

Note: The Marketplace tab shows 'New Marketplace' by default.



To access the Classic Marketplace, click the **Go to Classic Marketplace** link located next to Filters.

🍕 Performance	🛛 Pulse 360	🎭 Talent	₽₀ Recruiting	🗞 Marketplace	🐀 Extend
		٥	▼ Filters ▼	Go to Classic Mar	ketplace

You will see the Classic Marketplace page, with the connectors displayed.

Learning	🏹 Ecommerce	Performance	🛛 Pulse 36	0 🤹 Talent	A Recruiting	🗞 Marketplace
		0	Eiltore M	Co to New Market	place	
SELEC	TED	~ I		So to New Markey	5.8 2.9	
	ADOBE CONNECT			(I))		
A	dobe WEBINARS	Adobe Si	gn	Workforce No	w	
Virt	ual Learning	Recruiting		Data Integration		

To access the New Marketplace page from the Classic Marketplace page, click the **Go to New Marketplace** link.

# **Marketplace Classic**

This section includes the following topics that will guide you through the new features and improvements under Marketplace Classic.

• Connectors no longer available in Marketplace Classic on page 90

## **Connectors no longer available in Marketplace Classic**

The following connectors are no longer available in Marketplace Classic.

- LinkedIn Recruiting
- Panopto

Note: Customers who have these connectors already enabled can continue using them.

# **New Marketplace**

## New 'Due Learning' tab on Microsoft Teams Bots connector

Prior to this update, the Microsoft Teams Bot connector provided the ability to quickly see the learning item pending for completion for a learner. However, users new to this Bot had to review and understand the commands to find out what learning items were still due for completion. In this update, 'Due Learning', is available on a single click rather than entering commands.

A new tab called 'Due Learning' is provided, that will list the top 10 trainings due for the learner.



# Chapter **7**

# Meeting

## **Topics:**

- Launch App-based Agenda Builder
- Agenda Library
- Assign an agenda to Cornerstone Classroom Virtual Classes

This section includes topics to guide you through new features and improvements under the **Meeting** administrator tab in Cornerstone SBX.

Cornerstone Classroom also includes additional new features and enhancements. For details, refer to the Cornerstone Classroom What's new in online community.

# Launch App-based Agenda Builder

Prior to this update, Meeting Administrators could launch the legacy Agenda Builder from the **Create Agenda** page under **Admin > Meetings > Legacy Event Management > Manage Contents**. They had no option to launch the App-based Agenda Builder as it could be launched only from a Classroom type event in the Cornerstone Classroom App.

This update now allows Meeting Administrators to directly launch the App-based Agenda Builder instead of the legacy Agenda Builder from the new **Create Agendas** page under the new **Manage Contents** menu **Admin > Meetings**. With this enhancement, they no longer need to launch an event first to open the Agenda Builder.

**Important:** The legacy Agenda Builder has been deprecated. You can no longer launch the legacy Agenda Builder from the user interface to create a new agenda. However, if you already have it installed, then you can continue to access it as before. If you have built an agenda using the legacy Agenda Builder and saved it as a .SAZ file, then you can open the agenda using the App-based Agenda Builder and edit it.

Admin / Meetings / Manage Co	ontents / Create Agendas
Create Agendas	
Create agendas using the Agen	da Builder available in the Cornerstone Classroom App for Windows and Mac.
Agenda Builder Event	- 🗆 ×
Cornerstone Classroom	🗙 Exit 🛛 🕄 🌣
Agenda Builder	
Export Add Meeting start	<ul> <li>Welcome to Agenda Builder</li> <li>Build an organized group of content for your virtual classroom sessions or meetings.</li> <li>With the Agenda Builder, you can: <ul> <li>Create a new agenda or edit an existing one</li> <li>Import an agenda for use as content</li> <li>Add a file or the entire file directory for use as content</li> <li>Add a URL to link it to a Web page</li> <li>Add tools such as Whiteboard and AppShare</li> <li>Add YouTube videos</li> <li>Create, edit, and add polls and evaluations</li> <li>Export an agenda</li> </ul> </li> </ul>

#### LAUNCH AGENDA BUILDER

**Note:** The legacy Agenda Builder has been deprecated. You can no longer launch the legacy Agenda Builder from the Management Server to create a new agenda. However, if you already have it installed, then you can continue to access it as before. If you have built an agenda using the legacy Agenda Builder and saved it as a .SAZ file, then you can open the agenda using the App-based Agenda Builder and edit it. However, it is recommended to start using the App-based Agenda Builder to create agendas in future.

Figure 62: Launch App-based Agenda Builder from the new Create Agendas page

The App-based Agenda Builder is now supported in both Classroom (pre-session mode) and Meeting type events.

To launch the App-based Agenda Builder, navigate to **Admin > Meetings > Manage Contents** and click the **Launch Agenda Builder** button. The App-based Agenda Builder opens and displays the Welcome page.



Figure 63: App-based Agenda Builder Welcome page

Click the **Add** button to add the required agenda contents and then click the **Export** button to save and export the agenda locally.

# **Effect on existing functionality**

With this update, the **Create agenda** menu and the related functionality has been deprecated. While the **Manage subjects** menu and its related functionality is disabled (not visible) by default. To enable this menu, submit a request. For more details, contact Support.

**Note:** If you plan to use the new **Create Agendas** menu, then it is recommended not to use the legacy **Manage subjects** menu under **Admin > Meetings > Legacy Event Management > Manage Contents** to avoid any synchronization issues with the agenda listings on the new page.

# Agenda Library

Prior to this update, Meeting Administrators could manage the agenda content for their virtual classroom events via the **Manage subjects** page under **Admin > Meetings > Legacy Event Management > Manage Content** in Cornerstone SBX. This update enhances the agenda management functionality in Cornerstone SBX by introducing the new **Manage Agenda Library** menu to manage agenda content for Cornerstone Classroom events. Meeting Administrators can upload a new agenda, find and modify an existing agenda, and perform various other actions on the agenda content in the library.

To access the agenda library, navigate to **Admin > Meetings > Manage Contents** and click the new **Manage Agenda Library** menu. The **Agenda Library** page opens.

	Meeting Home	Admin / Meetings / Manage Contents	/ Manage Agenda Library		
	Manage Events	Agenda Library			
~	Manage Contents	▼ Filters ▲			
	Manage Agenda Library	Agenda Name	Author	Last Updated On or After	Last Updated On or Before
	Create Agendas				
>	Legacy Event Management	iny agendas only	Agendas unassigned to events		
					RESET
					UPLOAD NEW AGENDA
		Agenda Name	Author	Last Updated	Actions
		Weekly Scrum agenda	UONE	08-SEP-2022 7:35 AM	MODIFY 🗸
		Internal Team Meeting agenda	UONE	08-SEP-2022 7:34 AM	MODIFY
		Board Meeting agenda	UONE	08-SEP-2022 7:34 AM	MODIFY
		Product Discussion agenda	UONE	08-SEP-2022 7:34 AM	MODIFY
		Company All Hands agenda	UONE	08-SEP-2022 7:34 AM	MODIFY
		Business Meeting agenda	UONE	08-SEP-2022 7:33 AM	MODIFY
		Classroom 2 agenda	UONE	08-SEP-2022 7:32 AM	MODIFY
		Classroom agenda	UONE	08-SEP-2022 7:30 AM	MODIFY
		Common agenda	UONE	08-SEP-2022 7:28 AM	MODIFY
		Meeting agenda	UONE	08-SEP-2022 7:23 AM	MODIFY
					1 - 10 Of 118  < < 1 / 12 > >

## Figure 64: Manage Agenda Library

You can search for the required agenda using the various filters on the page. For example, if you need to search for agendas that were created after a certain date, then specify the date in the **Last Updated On or After** field. You can also restrict your results to agendas that you created by selecting the **My Agendas Only** check box. Or, you can search only for those agendas that are not attached to any events by selecting the **Agendas unassigned to events** check box.

To upload a new agenda, click the **Upload New Agenda** button on this page.

New Agenda							
Agenda Name* 🜖	Agenda Name						
Description	Description						
To add a new agenda file, locate File <sup>*</sup> Select File	the file and upload it. Only .saz file format is supported. BROWSE						
	SAVE CANCEL						

## Figure 65: Upload a new agenda

Specify the agenda name, description, select the required agenda .saz file, and click **Save**.

## **Supported actions**

The following actions are currently supported on the agenda content in Cornerstone SBX: **Table 14: Supported actions on agenda content** 

Action	Description
Modify	Allows you to update an agenda. You can change the name, descrip- tion, and upload a new .saz file.
	This is the default action for an agenda if the agenda is not associ- ated with events.
	This action is not displayed if the agenda is associated with one or more events.
Preview	Allows you to preview an agenda. This opens a read-only view of the agenda in the form of a hierarchical folder structure.
Сору	Allows you to copy an agenda. It creates a new agenda with the name starting as "Copy of". The new name is also appended by the time (in milliseconds) when the copy was created.
Download	Allows you to download the agenda .saz file. This option is especially helpful in situations where the agenda is associated with events and you need to modify the agenda. You can make changes to the downloaded agenda file offline and create a new agenda.
Delete	Allows you to delete an agenda. This action is not displayed if the agenda is associated with one or more events.

Action	Description
Show Events	Allows you to view events associated with the agenda. Clicking this link takes you to the <b>Manage Events</b> page where the results table displays all events associated with the agenda.
	This is the default action for an agenda if the agenda is associated with events.
	This action is displayed only if the agenda is associated with one or more events.

## Points to note

• The new agenda workflow eliminates the need for check-in and check-out of agenda files, which was mandatory in the legacy workflow. Instead, it allows you to simply download the agenda file and create a new agenda.

# **Effect on existing functionality**

With this update, the **Manage subjects** menu under **Admin > Meetings > Legacy Event Management > Manage Contents** and the related functionality is disabled (not visible) by default. To enable the feature, submit a request. For more details, contact Support.

**Note:** If you plan to use the new **Manage Agenda Library** menu, then it is recommended to avoid enabling and using the legacy **Manage subjects** page to avoid any synchronization issues with the agenda listings on the new page.

# Assign an agenda to Cornerstone Classroom Virtual Classes

This update provides Virtual Event Administrators the ability to assign an agenda to Cornerstone Classroom Virtual Classes and manage them directly from the **Manage Events** page in Cornerstone SBX.

To assign a new agenda, navigate to **Admin > Meetings > Manage Events**, search for a 'Classroom' type event. Click the dropdown arrow beside the **Modify** button for an event. The new **Assign Agenda** menu appears in the dropdown action menu.

**Note:** The **Assign Agenda** menu is displayed only:

- For Classroom events and Virtual Class sessions.
- If a playback recording is not available for the Classroom event or if the Virtual Class session start date or time has not already passed.

Event Name	Event Type	Start Date & Time	Duration	Leader	Course ID	Class ID	Event ID	Actions
2	Classroom	12-SEP- 2022 1:00 PM	1h	JKUMAR1@ SABA.COM			QWR498967	MODIFY
m11	Classroom	12-SEP- 2022 10:30 AM	Ongoing	JKUMAR1@ SABA.COM			VRP496439	MODIFY V Assign Agenda

Figure 66: Assign agenda to a VC event

The Agenda Library popup page opens.

				$\times$
Agenda Library				
Tilters				
Agenda Name sales	Author Author	Last Updated On or After	Last Updated On or Before	Ē
✓ My agendas only	Agendas unassigned to ever	nts		
			RESET	PPLY
Agenda Name	Author	Last Updated	Actions	
Sales meet agenda	UONE	09-SEP-2022 5:53 AM	ASSIGN AGENDA	
				1.1.0f1

### Figure 67: Select an agenda from the Agenda Library

To add an agenda to the Classroom event, click **Assign Agenda** button for the agenda. You can add only one agenda to an event. The agenda file is associated with the Classroom and is available for use when the leader joins the session.

**Note:** Currently, only .saz file format is supported for agendas.

Once the agenda is assigned to an event, the following actions are displayed for the event: **Table 15: Actions to manage agenda in an event** 

Action	Description
Preview Agenda	Allows you to preview the agenda. This opens a read-only view of the agenda in the form of a hierarchical folder structure.
Change Agenda	Allows you to change the agenda associated with an event. This opens the Agenda Library, where you can select another agenda to replace the current one.
	<b>Note:</b> The <b>Change Agenda</b> menu is displayed only if the Virtual Class session start date or time has not already passed.

Action	Description		
Remove Agenda	Allows you to remove the agenda from an event.		
	This simply clears the association between the event and the agenda; it does not delete the agenda from the system.		
	<b>Note:</b> The <b>Remove Agenda</b> menu is displayed only if the Virtual Class session start date or time has not already passed.		

VRP496439	
	Preview Agenda
WSP958406	Change Agenda RDING
	Remove Agenda

Figure 68: More actions for managing agenda in a VC event

# Chapter

# People

## **Topics:**

- New mechanism to stop processing a prescriptive rule
- Improved navigation around profile and profile picture pages
- Managers can now edit the custom fields on the profile page for an employee
- Enhanced edit icons on the new profile page
- People Admins can now assess skills

This section includes the following topics that will guide you through the new features and improvements under People.

# New mechanism to stop processing a prescriptive rule

Prior to this update, it was not possible to stop a Prescriptive Rule process once it was triggered. This posed some issues when large groups of user data or learning assignments were handled. Canceling incorrect assignments were not possible once the Prescriptive Rule was triggered.

In this update, a new mechanism has been added to stop a specific Prescriptive Rule while it is processing. Once stopped, it signals the background job to stop the prescriptive rule execution.

The process can be stopped only by users with the 'Can stop prescriptive rule execution' privilege granted. By default, it is granted to the Super User.

System Admins can access it from: Admin > System > Manage Security > Security Roles > Super User > Components > Prescriptive Rules > Can stop prescriptive rule execution

To stop a Prescriptive Rule once it is triggered, navigate to:

Admin > People > Rules Engine > Monitor and click Stop under Actions against the Prescriptive Rule you want to stop.

Monitor											
								Show Sy	stem Prescr	iptive Rules	
Monitor								Print	Export   N	Addity Table	
Prescriptive Rule	Entries to process	Started On	Started By	Run as User	Member list Created On	Processing Completed On	Unprocessed entries	Status	Error Log	Actions	
APAC Common Access	5845	08/23/2022 11:30 PM	UONE	UONE	08/23/2022 11:31 PM		3679	Processing	E	Stop	
							_				

**Note:** When a Prescriptive rule is 'Stopped', it can take a few seconds for the rule to fully stop.

# Improved navigation around profile and profile picture pages

Prior to this update, it was not possible for a user to access the profile page from the profile icon located on the top-right corner of the Dashboard.

In this update, when you click on the profile image, you can directly land on the profile page where you can view, edit, and update details of your profile.

Browse		All Areas	✓ Enter tex	t to search	۹ 🗄	-	٩
	Pat Rose VP Operations Naperville, IL, USA More Info		4	• ( 	Pat PQ -	Rose 66 ER	
Up to date (Last Updat	ed on 30-JUN-2022 by Pat Rose)			G	et Started ccount Prefe	rences	
Bio I have been a C-level day operations of or	executive for the past 10 years. I love th ganizations and taking companies to the	e challenge of the d next level.	ay to	C C D	onfigure Das hange Passv ownloads	hboard vord	

From the Profile page, you can also upload or change your profile picture by clicking on an existing image or the image icon and choosing the image file to upload. You can navigate back to the **Profile** page by clicking on **Cancel**.

= 🧿 DUNRITE 🏼 Browse
Profile Image for Pat Rose
Upload a current picture of yourself in JPEG, PNG or BMP format. The image size must be at least 150x150 pixels and the file size must be smaller than 1 MB.Tip: Square images produce the best results because the uploaded image is automatically resized to fit the profile image box.
Accept Terms And Conditions Learn more
Choose File No file chosen
Cancel

# Managers can now edit the custom fields on the profile page for an employee

Prior to this update, the 'New Profile' page did not allow managers to update custom fields for their team members directly on the Profile page (without having to go through People Admins).

In this update, as a manager, you can edit the profile custom fields based on the ACL settings. Admins, peers, and others still cannot edit the profile custom fields even if the ACL settings are enabled.

- Navigate to My Team > Direct Team > Select the team member > Profile > Other Information
- 2. Click the Edit icon and enter the values for the custom fields in the popup.



**Note:** Only direct managers and their hierarchy with ACL privileges can update custom fields on the new profile page.

# Enhanced edit icons on the new profile page

In this update, the edit icons on the new profile page have been updated to provide a more consistent user experience.

On sections with a single entry, the edit icon always shows on the right corner. When you click the edit icon, the Edit page for the section launches to allow you to make changes.

Bio I have been a C-level executive for the past 10 and taking companies to the next level.	I years. I love the challenge of the day to day operations of organizations
	Edit Bio × About Me Thave been a C-level executive for the past 10 years. I love the challenge of the day-to-day operations of organizations and taking companies to the next level.
	CANCEL SAVE

On sections with more than one entry, the edit icon shows next to the + icon. When you click on the edit icon, each entry displays the icon and you can click the icon that corresponds to the entry you want to edit.

Education 🕜			+	
University, Undergraduate	Northwestern University Business Administration			
More Info 🐱				
Graduate   Comr	Stanford University			
More Info 🐱	Edit Education			×
	Institute Type*	Institution*	Degree *	
	University ~	Stanford University X V	Graduate V	]
	Major	Completion Date	Percent Completed*	_
	Communication X V		100	]
			CANCEL	SAVE

# **People Admins can now assess skills**

Prior to this update, People Admins could not assess skills of users in the system. In this update, People Admins can now assess skills of users in the system.

Advocate for Project	Manager: Pat Rose	1 - Needs Improvement	-1 Actions
Agile Leadership (Skills Graph)	Manager: Pat Rose	1 - Needs Improvement	Actions
Business Acumen	Job Type: Customer Service Director	4 - Advanced	4 - Delete :tions
Communication	Job Type: Customer Service Director (more)	4 - Advanced	View All Assessments for Skill 3 - Add as Expert ctions
Customer Focus	Role: Customer Service Manager	4 - Advanced	3 - Average -1 Actions

Navigate to **Admin > People > Manage People** and locate the person you want to assess a skill for. Click the **Edit Profile Information** link beside the person's name, and then click the **Skills** link. Hover over the **Actions** link for the skill you want to assess. Click **Assess** and provide your ratings. When you're finished, click the **Submit** button and close the popup window.

#### **Notes:**

- You must have the **Can assess skills as admin** privilege. By default, it is not enabled.
- There is no approval chain in this workflow.
- The assessment appears to the user as an "Admin Assessment" .

In addition, there is a new assessment method for skills. Navigate to **Admin > HR > Manage Skills > Assessment Methods**. You can change the name or weight of the assessment method. For example:

- You can set it so that the Admin Assessment has a weight of 100 and the rest are at 0. By default, the Admin Assessment has a weight of 0.
- An organization may consider manager assessments to be a stronger measure of proficiency than an Admin Assessment, in which case you can weight these methods appropriately.

Assessment Methods		Print   Export   Modify Table
Name	Weight	Domain
Admin Assessment	1	world
Feedback from Others	1	world
Learning	1	world
Manager Assessment	1	world
Performance Review	1	world
Self Assessment	1	world

# Chapter

9

# Performance

## **Topics:**

- New options when creating a review cycle
- New option to edit the rating name in a rating scale
- New grid view in reviews
- Overall rating on the top of the form no longer shows in some workflows
- Option to view review form from the confirmation page
- New option to copy a goal
- New option to exclude a goal category from a review
- New privileges to add, edit, or delete goals by employees
- Performance features now enabled by default

This section includes the following topics that will guide you through the new features and improvements under Performance.

# New options when creating a review cycle

In this update, there are new options when creating a review cycle:

- Only an administrator can change review owner Select this check box to only allow Administrators to change the Review Owner and disallow others from changing the Review Owner. By default, it is disabled and both an Administrator and Review Owner can change the Review Owner.
- **Reviewee can see approval comments** Select this check box to allow Reviewees to see approval comments on the review overview page as well as in the PDF-report of the review. By default, approval comments are only visible to the Review Owner and other people in the approval chain and displayed on the review overview page as well as in the PDF report of the review.
- **Management chain can see review content throughout cycle** Select this check box to enable Direct Managers, Alternate Managers, 2nd-level Managers, 3rd-level Managers and above to see the ratings and comments entered by the Reviewee when the Reviewee has submitted their review. If this option is disabled, people in the management chain will be able to see the ratings and comments entered by the Reviewee, but only once the review is in the Approval status and beyond.

Only an Administrator can change	Reviewee can see approval	Management chain can see review
the Review Owner	comments	content throughout cycle

To see these new options, navigate to **Admin > Performance > Manage Reviews > New Review Cycle**.

**Note:** You cannot make changes to the configuration once the review is activated.

# New option to edit the rating name in a rating scale

Prior to this update, editing the rating name was allowed in some cases but not all.

In this update, you can now edit the default rating name in a rating scale. In addition, in the review form configuration, you can now change the labels in any language.

For the review cycle configuration, navigate to **Admin > Performance > Manage Reviews** and select the title of a review that is activated. In the Rating Scale tab, edit the Rating Name. When you click **Save** or **Save & Next**, the new name is saved.

Cycle Description	Rating S										
Rating Scale	Configure the	Configure the default rating scale that you would like to use for this Review Cycle.									
	GENERATE O	GENERATE OVERALL RATING					E RATING SCA	LE?			
Cycle Forms and Sections	<ul> <li>Yes, calculat</li> <li>Allow Overright</li> </ul>										
Approval Chain	RATING SCAL	E & EXPECTE	D DISTRIBUT	10N							
Summary	<ul> <li>1 as lowest</li> <li>Review Owner</li> </ul>	(iii) 1 as lowest value     (1 as highest value     (2)									
	MINIMUM RATING	MAXIM RATING	RATI	RATING NAME	EXPI	CTED RIBUTION	ACTUAL DISTRIB	OF REVIEWS			
	1	1.49	1	Below Expectations	5		0	0	Form		
	1.5	2.49	2	Somewhat Meets Expectations	15		0	0	Configuration		
	2.5	3.49	3	Meets Expectations	60		0	0			
	3.5	4.49	4	Exceeds Expectations	15	MINIMUN	I MAXIMU RATING	M RATING	NAME		
	4.5	5	5	Outstanding Achievement	5	1	1.49	1	Below Expectations		
						1.5	2.49	2	Meets Expectations		
	-			<i>c</i>		2.5	3.49	3	Above Expectations		
	Rev	iew Cy	cle Co	onfiguration		3.5	4	4	Exceeds Expectations		

After clicking the 😎 Internationalize icon, you see a Translate Rating Scale popup where you can select the locale and enter the labels in that language.

TRANSLATE RATII	NG SCALE			×
Locale:	English >	¢	Q ~	
RATING SCALE				
MINIMUM RATING	MAXIMUM RATING	RATINGS	RATING NAME	
1	1.49	1	Below Expectations	
1.5	2.49	2	Somewhat Meets Expectations	
2.5	3.49	3	Meets Expectations	
3.5	4.49	4	Exceeds Expectations	
4.5	5	5	Outstanding Achievement	
			CANCEL	
## New grid view in reviews

In this update, you can now view and rate skills in a grid.

Core Skills				
			4 Overall Section Rating 3.77 - Exceeds Expectations	
Skill	Rating	Other Responses	Actions	
Ability to Learn New Skills	Overall skill rating 3.5 - Exceeds Expectations         Rate this skill by behavioural indicators	NA		
Account Planning	(NA)         (1)         (2)         (3)         (4)         (5)         4 - Exceeds Expectations           Clear	NA	☞ ■ ■	
Adaptability	Overall skill rating 3.58 - Exceeds Expectations     Rate this skill by behavioural indicators	NA		
customer service	(NA)         (1)         (2)         (3)         (4)         (5)         4 - Exceeds Expectations           Clear	NA	• •	
		A	BCD	

**A** Shows the names of other responses by other reviewers if you have the permissions. Otherwise, it shows NA.

**B** Click to attach supporting items, such as impressions.

Click to insert tasks or comments.

**D** Click to delete the skill from the review.

This grid view is enabled by the following setting: 'Use "Rating Grid" when assessing Skills (Skills and Behaviors will be displayed in a single table or matrix view for easy bulk rating. Skills and Behaviors are assessed individually.)'

Navigate to **Admin > System > Performance > Configure System > Services > Reviews** and ensure the following existing settings are enabled:

- · 'Feedback from others and MRA' (by default, it is set to 'On')
- 'Performance reviews' (by default, it is set to 'On')

### **Notes:**

- The grid view doesn't appear in the PDF view of the review.
- The grid view is not supported in alternative views, such as the audience view.
- The grid view is only shown as long as the reviewer hasn't submitted their review yet. When the review has been submitted, the skills appear in list view.
- If the form has been configured without weighting enabled, the Weight column is hidden.

# Overall rating on the top of the form no longer shows in some workflows

In this update, the Overall Rating field at the top of the form no longer shows in the following workflows:

- If the approver doesn't have privileges to provide a rating, they will not see the Overall Rating.
- If a reviewer can give an overall rating, but has submitted the review without entering an overall rating, they will not see the Overall Rating.



# Option to view review form from the confirmation page

In this update, there is an option to view the review form from the confirmation page (including when you submit a review, release a review, or approve a review) so that users can verify what they are submitting, releasing, or approving.

Review Goals Overall rating Not yet rated Submission Due 01-APR					
Submitting the form will finalize the form which will mark the form complete.					
	Reviewers	Rating			
	Pat Rose (Me, Review Owner) VP Operations	Not available			
	Overall rating	0% Not yet rated			
	Do you want to override the overall rating?   YES	Enter overridden comments			
	1 2 3 4 5 Not Rated				
	Your comments				
		2000 characters remaining			
Set an overall rating before submitting the review COVER PAGE COVER PAGE COMPLETE					

### New option to copy a goal

Prior to this update, there was no option to copy a goal. In this update, there is a new option to copy a goal.

Goals & Objectives ▼ Filters ∨				
NAME	PROGRESS	DUE 🔻	ACTIONS	
CONTRACT Construction for the goal. Use SMART:	Progress 0%	03-SEP-2022 5 days past due	MARK	COMPLETE
Specific (simple, sensible, significant).M				On Hold
				Delete
			_	Archive
				Сору
				Add to To-Do List
				Download

To copy a goal as an employee, navigate to **Me > Goals & Objectives**. From the drop-down menu beside the goal, click **Copy**.

To copy a goal as a manager, navigate to **My Team** and click the name of an employee. Click the Goals & Objectives tile. From the drop-down menu beside the goal, click **Copy**.

#### Notes:

- When a user copies a goal that has a parent goal, if the user has visibility to that parent goal, then only that parent goal will be copied.
- When the user does not have the **Can Add/Edit Goals to my plan** privilege, they will not be able to copy a goal into their own plan.
- Sub-goals are not copied.
- Resources such as links and attachments are copied, but attachments are not editable until the new goal has been saved.

### New option to exclude a goal category from a review

Prior to this update, all users could set whether a goal was included or excluded from a review when creating a goal.

In this update, there is a new option to set whether a goal category is excluded from a review and whether that option is editable when creating a goal.

To configure the goal category, navigate to **Admin > Performance > Goal Configuration > Categories**. Edit or create a new goal category and specify whether you want the goal category excluded from reviews and whether this option is editable when creating a goal.

When you create a new goal category, by default the **Exclude From Reviews** option is set to 'No' and the **Can Edit Exclude From Reviews** is set to 'Yes'.

**Note:** By default, all existing categories are set with the **Exclude From Reviews** option set to 'No' and the **Can Edit Exclude From Reviews** set to 'Yes'. Changing the default affects both existing and new goals.

For example, you may want all Personal Goals to be excluded from reviews and not allow users to include them in reviews when creating a goal. Alternatively, you may want all Company Goals to be included in reviews but let users decide when creating the goal if it should be included in reviews.

								la di			-		
Goal	Categ	ories					New Goal Catego	ory   Print   I	Export   M	odify lable			
Up	Down	Name	Description	Domain	Exclude	From Reviews	Can Edit Exclude Fro	om Reviews	State	Actions			
۵	۲	Company Goal	Company Goal	world	No		Yes		enabled	Î			
۵	۲	Personal Goal	Personal Goal	world	No		Yes		enabled	Î			
۵	۲	Business Growth	Business Growth	world	No	New Go	al Category						
۵	۲	Customer Satisfaction	Customer Satisfaction	world	No		5,						_
						Name *							
						Description	ı						
								Character L	_imit : 2000	)			11.
						Domain*		world				QQ	
						Exclude Fr	om Reviews*	○ Yes No					
						Can Edit Ex	clude From	• Yes					

You can create a goal for yourself, or you can create a goal for your team members if you're a manager.

Category*	Visible to	Exclude from Review	This option is <b>not</b>
Personal Goals 🗸	Everyone 🗸	Yes	category.
Category* Team Goal	Visible to	Exclude from Review     Yes	This option is editable for this goal category.

**Note:** If you are creating or editing a goal template as an HR Admin (**Admin > HR > Manage Goal Library**), the **Exclude from Review** option is always editable. If you are creating a goal using prescriptive rules, the **Exclude from Review** option is always editable.

# New privileges to add, edit, or delete goals by employees

Prior to this update, all users could add, edit, or delete goals.

In this update, there are two new privileges to allow adding or editing goals and deleting goals from your plan page.

- Can Add/Edit Goals to my plan
- Can Delete Goals from my plan

By default, both of these privileges are enabled for the Internal Person Basic Privileges role.

Navigate to **Admin > System > Manage Security > Security Roles** and search for Internal Person Basic Privileges. Change the Component field to Goal Definition/Shared Goal.

Component	Shared Goal Q Q
Component Pri	ivileges Print   Export   Modify Table
Grant Access	Privilege
	New
	Edit
	Delete
	View
	Can Update any Goal
	Can Delete any Goal
	Can Update Pushed Goals
	Can Delete Pushed Goal
<b>~</b>	Can assign subgoal outside of my Direct/Indirect reports
	Can view manager's goal progress comments
	Can edit self goal progress comments
	Can delete self goal progress comments
	Can edit all goal progress comments
	Can delete all goal progress comments
	Can Add/Edit Goals to my plan
	Can Delete Goals from my plan

**Note:** These privileges only set whether you can edit or delete goals created by yourself. Even if you have these privileges, you won't be able to edit or delete goals added by others.

### Performance features now enabled by default

The following site property is now enabled by default (set to 'true'):

· Launch Skills in New User Interface

To see the performance-related configurations, navigate to **Admin > System > Microsites > Default Microsite > Site properties > Performance configurations**.

Performance-related	configurations	Ĩ
Allow All Position Managers to approve LR	true	
	Set to true to allow all Position Managers to approve Learning requests	
Launch Check-ins in New User Interface	false	
	Set to true to enable usage of new user interface for Check-ins.	
Launch Impressions Dashboard in New User Interface	true	
	Set to true to enable usage of new user interface for Impressions Dashboard.	
Launch Skills in New User Interface	true	
	Set to true to enable usage of new user interface for Skills.	
	SAVE	SE

The following service is now enabled by default (set to 'On'):

• Activate check-in overview page

To see the performance-related services, navigate to **Admin > System > Configure System > Performance > Check-ins**.

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## Chapter 10

## **REST API**

### **Topics:**

• Updated REST APIs

This section includes the following topics that will guide you through the new features and improvements under REST API.

### **Updated REST APIs**

### **Additional search filters for APIs**

The following APIs now support passing additional search criteria such as **created\_on**, **updated\_on**, **created\_by** and **updated\_by** as the criteria\_field:

- FIND PROFILE INFORMATION
- GET CONTENT'S DETAILS ALONG WITH THE SUBSCRIPTIONS, TAGS, CATEGORIES, LANGUAGES
- GET CONTENT'S DETAILS ALONG WITH THE SUBSCRIPTIONS, TAGS, CATEGORIES, LANGUAGES (Using POST)
- FIND DETAILS OF CATEGORIES
- FIND DETAILS OF REVIEWS
- FIND DETAILS OF REVIEWS WITH POST BASED SEARCH
- FIND DETAILS OF TRANSCRIPTS (Using POST Range based search)
- SEARCH ENROLLMENTS BASED ON GIVEN CRITERIA
- SEARCH ENROLLMENTS BASED ON GIVEN CRITERIA (USING POST RANGE BASED SEARCH)
- FIND DETAILS OF COURSE ACTIVITIES BASED ON CRITERIA
- SEARCH ALL THE CERTIFICATIONS/CURRICULA ASSIGNED TO A LEARNER BASED ON THE STATUS, TIMESTAMP
- SEARCH ALL THE CERTIFICATIONS/CURRICULA ASSIGNED TO A LEARNER BASED ON THE STATUS, TIMESTAMP (Using POST Range based search)

For details on these additional search criteria, refer the REST API Reference document.

## Chapter **11**

## **SBX Videos**

### **Topics:**

 New machine-generated transcript support for formal videos This section includes topics to guide you through new features and improvements under SBX Videos.

# New machine-generated transcript support for formal videos

Prior to this update, the application supported the capability to automatically generate transcript only for social videos. This support was not available for formal learning videos.

In this update, formal learning videos now support machine-generated transcripts. That is, when a formal video is uploaded to Cornerstone SBX, the voice in the video is converted to text.

System Administrators can configure this feature using the following new service:

### Automatic transcription

By default, this service is disabled. When this service is enabled, the application allows automatic generation of transcripts for formal learning videos.

## To enable this service, navigate to Admin > System > Configure System > Services > SBX Video > Formal Videos.

To view a machine-generated transcript for a formal learning video:

- 1. As a Learning Administrator, click Admin > Learning > Manage Content > Manage Videos >, search for a formal learning video and click Actions > Machine-generated Transcript.
- 2. As a System Administrator, click Admin > System > SBX Videos > Manage Videos >, search for a formal learning video and click Actions > Machine-generated Transcript.

				big	j_buck_bu	Inny_720p		Learning		1	3.4 MB		
			-									Manage Subtitles	
		ACC OF		4.5	nin fantur			Learning			14.0 MD	Manage Thumbnails	
	Apple watch0 New Features	os 2		Ар	pie reatur	es Learn		Learning		4	14.8 MB	Mark as 360°	
	- Nick Brazzi	5	2									Hide Seek bar	
				Ар	ple featur	es Learn		Learning		1	14.8 MB	View Embed Code	
	Apple watch0 New Features		P.									Delete	
		N. N										Machine generated Trans	cript
	4	Page	1	of 31		N	2	Items Per Page:	5	~		Edit Video	

### Figure 69: Machine-generated Transcript action

The application displays the transcript in a popup window as follows:

MACHINE GENERATED TRANSCRIPT

X

1 00:00:00,000> 00:00:02,790 Welcome to Apple watch OS2.	Î
2 00:00:02,790> 00:00:04,680 New features in this course	
3 00:00:04,680> 00:00:05,760 will get familiar with	
4 00:00:05,760> 00:00:07,290 the new functionality added to	
5 00:00:07,290> 00:00:10,245 the Apple Watch in its first OS update.	

### Figure 70: Generated transcript

### Notes:

- For videos that were uploaded prior to enabling the **Automatic transcription** service, the application does not generate transcripts automatically and no related actions are displayed.
- If a transcript generation fails due to some error, then the application tries to generate the transcript again. If it repeatedly fails, then it displays an error message.
- Currently, the transcript can be generated only in **English** language and the transcript is approximately 90% accurate.
- The transcript generation takes at least 3 hours. It may take more time if the duration of the video is longer.

You can take the following actions on a machine-generated transcript:

• Delete

Allows you to delete the transcript. Once a transcript is deleted, you cannot retrieve it. You will have to upload the same video again and generate the transcript again.

The **Delete** button is displayed only when the transcript is requested and available.

### • Use Transcript as Subtitle

Allows you to upload the transcript to use as subtitles for the video.

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## Chapter 12

## Social

### **Topics:**

- Allow Social Admin to access unpublished Workspace pages
- Workspace authors can now choose the layout within the Workspace
- Now add Related Workspaces while creating a Workspace
- Email notifications are sent when a user receives a private message
- Privilege support added on Social Resource actions
- Support for additional objects in reassigning social resources in bulk
- Social Admins can now record videos from Activity Stream
- Icons used on the Social pages are now configurable

This section includes the following topics that will guide you through the new features and improvements under Social:

# Allow Social Admin to access unpublished Workspace pages

In this update, Social Admins and Super Users can access Workspace pages created and not published by other users or by inactive users, or by users no longer in a specific group or in the organization. This addition enables Admins to publish or work on Workspace pages that are still valuable resources.

To access the Workspace page, navigate to:

Admin > Social > User Generated Content and search for the Workspace page to edit or to share with other users.

**Note:** The pages within a workspace are created in the draft mode and remain private until they are published and shared.

# Workspace authors can now choose the layout within the Workspace

As part of the ongoing Workspace enhancements, Workspace authors now have the option to choose the layout within Workspaces.

As a Workspace owner, co-owner, or Admin with privileges to edit the Workspace, you can choose to position the Announcement either on top (the default), on the right, or on the left side. After you select an option, the page refreshes to show the announcement set on the desired location.

To choose an option for the Announcement portlet, navigate to:

### Me > My Workspaces

Select a Workspace and select your option for the Announcement layout from the settings drop-down.

< All Workspaces Team Space 2022 EDIT WORKSPACE ADD WORKSPACE Search this Workspace	SEARCH
This space is shared by the members of the Customer Care team	
Announcement	\$
The customer care section provides the goals and accomplishments of the team for Year 2022.	🗸 тор
	LEFT
Home Q1 Goals Consultants Team Objectives Members for 2022 Overview +.	RIGHT
Welcome!	Edit
Just click the "New Page" button to quickly and easily create and share content with others. Pages allow you to publish important information in a collaborative way.	Delete
ななななな 📕 BOOKMARK 🏳 FLAG 🗸 CERTIFY 💊 TAG 🚦	

The Announcement portlet displays in the selected location.

< All Workspaces Team Space 2022	EDIT WORKSPACE ADD WORKSPACE Search this Workspace SEARCH
This space is shared by the members of the Customer C	are team
Announcement 🔅	Home Q1 Goals Consultants Team Objectives Members for 2022 Overview +.
The customer care section provides the goals and accomplishments of the team for Year 2022.	Welcome! Just click the "New Page" button to quickly and easily create and share content with others. Pages allow you to publish important information or update content in a collaborative way.
	승규 사 사 📕 BOOKMARK 🏳 FLAG 🗸 CERTIFY 💊 TAG 🗄

Note: This feature is available only on 'Enhanced Workspaces' and not on legacy workspaces.

### Now add Related Workspaces while creating a Workspace

Prior to this update, Workspace authors and Administrators could select and add a Related Workspace to a Workspace only by editing a Workspace. It created additional steps in their navigation flow.

In this update, Workspace Admins and authors can select and add a Related Workspace directly while creating the Workspace.

From the Workspaces page, click **New Workspace** and fill the details of the Workspace and scroll down to the Related Workspace area to search for and select the Workspace.

Build/Edit your Workspace						
Header of the Workspace Title and Tag Line are the elements the	Header of the Workspace Title and Tag Line are the elements that appear in the header area of the Workspace. You can choose a theme.					
	Locale: English ~ Trile * New Product Introduction Tab Name Tag Line					
	Description Workspace to cover project plans for New Products Related Workspace					
	Team Space 2023					

When finished entering other details for the Workspace, click **Save**.

# Email notifications are sent when a user receives a private message

Prior to this update, users often missed important private messages they received, if they did not regularly log in and check.

In this update, your System Admin can enable email notifications to alert users when they receive private messages.

By default 'Private Message Delivery' will be disabled for 'Send private message notification' event. If the event is enabled, it will then trigger email notification as well as the Private Message delivery.

To enable the notification, System Admins can navigate to **Admin > System > Manage Notifications > Events > Search 'Send private message notification' > Enable event >Save**.

To receive email notifications, you need to enable the 'Send Private Message Notification' setting from you Account Preferences. This newly added preference will be off by default.

By default, 'Send private message notification" checkbox will be enabled only if the 'Send private message notification' event is enabled as mentioned earlier in this topic.



The message can contain only 200 characters in the notification

Click the Read More link to navigate to **SBX login** > **message center** and click the **here** link provided at the end of the message to launch the **Account Preferences** page with the option to unsubscribe from receiving a Private Message email. The default setting is **Off.** 

To enable the notification event: Navigate to **Admin** > **System** > **Manage Notifications** > **Events**. Select the 'Send private message notification' and the Domain name and mark the **Event Enabled** check box and **Save**.

Notifica	tion Event Details					
						0 🔂
Name*	Send private mess	age notification				
Туре	TRIGGERED					
Category	PrivateMessage					
Description *	Triggered when a u	ser sends private message to another use	r			
Event Enable	d 🔽					
Default Dom	in world					
Domain	Select a Domain	~				
					Ne	w Print Export
ENABLED	EVENT ACTION	DESCRIPTION	TYPE	INHERITED	OVERRIDDEN	ACTIONS
~	Send mail to receiver for priva	Triggered when a user sends private mes	Email			COPY ~

### **Privilege support added on Social Resource actions**

In this update, privilege support is added on **Social Admin** > **User Generated Content** for the following actions:

Table 16: Privileges	on Social Resources
----------------------	---------------------

Actions	Component Name	Privilege Name
Flag and Unflag Resources	Person, Internal	Social - Can flag items
Certify Resources	Person, Internal	Social - Can certify items
Change domain	Idea Issue SimpleResource KA List SocialPage	Change Domain Change Domain Change Domain Change Domain Change Domain
Delete Resources	Idea Issue SimpleResource	Delete Delete Delete

**Note:** By default, these privileges are added to these roles: Super User, Content Admin, and Tenant Administrator. With Custom Roles, you need to grant the privileges.

To enable the privilege, navigate to:

### Admin > Manage Security > Security Roles

				a lan attanta
	System Home	Component	Privileges Print   Expo	rt   Modify Table
		Grant Access	Privilege	Actions
>	Configure System		Person - New	Show Roles
>	Manage Notifications		Person - Edit	Show Roles
>	SBX Videos		Person - Delete	Show Roles
			Person - Calendar	Show Roles
>	Manage Search		Person - View	Show Roles
>	Manage Integrations		Person - Change Domain	Show Roles
~	Manage Security		Tags - Can Delete Entity Tags from System	Show Roles
	Security Roles		Social - Can flag items	Show Roles
	Demains		Social - Can certify items	Show: Roles
	Domains		Person - Change Territory	Show Roles

Select the Role and under Components enable the settings.

# Support for additional objects in reassigning social resources in bulk

Prior to this update, reassigning resources in bulk was only supported for 'File'.

In this update, you can reassign the following additional Social resources in bulk:

- Blog
- Idea
- Issue
- Link
- File
- Video
- Category
- Bookmark
- Blog Post
- Page
- Workspace
- Custom Pages
- Discussion

To reassign resources a new privilege 'Can change owner of Social resource' has been introduced on the System Component and by default it is enabled on the Super User and the Content Admin security role.

To enable the setting, navigate to Admin > System > Manage Security > Security Roles > Super User/Content Admin > System Component > Can change owner of Social resource.

### Social Admins can now record videos from Activity Stream

In this update, a new option to record videos has been added on the Activity Stream portlet. When you click on the **Record Video** button, the recorder screen popup opens and from here, you can start and stop a recording, upload the recorded video to the Activity stream, and save the recording to your local machine. The uploaded video will be shared with your default group. Once available on the Activity stream, you can share it with other groups or users.

The uploaded video will be shared with your default group.



**Note:** This feature requires the Video Editor service to be enabled. If you do not have the Video Editor service, please contact your Account Manager.

### Icons used on the Social pages are now configurable

In this update, all Social workflow pages can now use configurable SVG icons. This feature was not supported prior to this update.

System Admins can now use custom icons for the following:

- Bookmark
- Share
- Tag

**Note:** By default, this functionality is disabled. To enable this functionality, submit a support request. For assistance, contact Support.

For additional details, refer to Configure the SVG icons used in Cornerstone SBX on page 25 under Global Features section

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## Chapter **13**

## System

### **Topics:**

- SAML SSO attributes now
   available in the web session
- Deeplink for quick access to the mobile app
- QR-based authentication for mobile devices
- Data Integration

This section includes the following topics that will guide you through the new features and improvements under System.

### SAML SSO attributes now available in the web session

In this update, the System Admin can now make the SAML SSO attributes also available in the web session.

To make the SAML SSO attributes available in a web session:

- 1. Navigate to Admin > System > Configure System > SAML SSO Setup > Configure Properties.
- 2. Update the List of SAML Attribute Names received from IDP for session access property.

SAML Authentication Type	
Redirect URL Argument Name on Error	sabaRedirectUrl
SAML Request Authentication Context Comparison Value	
SAML Request Authentication Context Values	
SAML Request Authentication Context Values for E-Signature	
List of SAML Attribute Names received from IDP for session access	EmailAddress(1); FirstName(1); HireDate(3)
User EMail Attribute Name	
User First Name Attribute Name	

### Figure 71: A new property for adding SAML SSO attributes in the web session

Specify semicolon-separated names of SAML assertion AttributeStatement elements passed by your IDP in the SAML response on successful authentication.

**Note:** These SAML attributes are available throughout the session of the logged in user only if the attribute names passed in SAML response by the IDP match the attribute names configured in this property.

You can also specify the data type for each of these attribute enclosed in braces using the indicated numeric keys:

Index	Data Type	Examples
1	STRING	
2	INTEGER	
3	ISO DATE	2022-07-18
4	ISO DATE- TIME(UTC)	2022-07-18T06:18:01Z

For example:

FirstName(1); HireDate(3); sampleInfo; EmailAddress(1)

## Deeplink for quick access to the mobile app

In this update, a deeplink (Mobile App Access URL) is now available on the System > Configure System > Microsites > < Microsite Name> > Microsite Information page.

Admin / System / Configure System	/ Microsites
Microsite information	Configure microsite
	Microsite URL: https://dq3qa002.sabacloud.com Mobile App Access URL: https://dq3qa002.sabacloud.com/Saba/web_spf/mobile/appaccess?uurlid=dq3qa002
Configure branding	Name*
Configure branding	Default Microsite
	Description
Site properties	
	Domain
	Type domain name to be associated with this microsite here
Ecommerce	Locales 0
	Locale to be associated with this microsite Q
	Workspace

Figure 72: Mobile App Access URL

Administrators can use this deeplink as follows:

- Copy this deeplink and send it via emails or chat messengers to mobile app users.
- Generate a QR code of this deep link using any third-party QR code generator. They can then display this QR code in the office common area. Mobile app users can simply scan the QR code and access the mobile app.

After the mobile app users open the deeplink using a mobile browser or scan the deeplink QR code from a mobile device (where the mobile app is installed), they are automatically redirected to the mobile app's login page where they only need to enter the user credentials and the site name is pre-filled. If the mobile app is not installed on the mobile device, a web page opens with the mobile app installation links.

•	~			
	1	-		
	dq3qa002		2	
	Username			
	Password		9	
		Forgot Pa	assword?	
		Sign In		
				- 1
				- 1
				- 1
				- 1
				- 1
				- 1
1				h

Figure 73: Mobile app login page with pre-filled sitename

## **QR-based authentication for mobile devices**

In this update, Cornerstone SBX now supports QR-based authentication on mobile devices.

**Note:** By default, this feature is enabled. The System Admin can disable the QR-based authentication feature by setting the **Allow Login to Mobile App using QR Code** property under **Microsites > Default Microsite > Web Variables** to 'false'.

When this property is enabled, the **Login by QR Code** section is visible on the **Downloads** page. In this section, you can click **Generate QR Code** to generate the QR code and then scan the QR code to skip the authentication process and directly land on the Dashboard or the pre-configured landing page in the mobile app.

E Cornerstone Browse	Ideas	~	• Enter text to se	earch	Q	ŧ		<b>(</b>
CORNERSTONE SBX MOBILE APPLICATION FOR IOS AND ANDROID SMARTPHON	NES AND TAB	LETS		$\overline{\}$				
Install the Cornerstone SBX native application for IOS and Android smartphones and tablets to stay connected and access learning in the paim of your hand at anytime from anywhere. To install the Cornerstone SBX mobile application for your device: 1. Download the Cornerstone SBX application to your mobile device from the App Store on your device or through <b>ITunes</b> (for IOS) and <b>Google Play</b> (for Android) on your computer. 2. Log in to the application using your Cornerstone SBX credentials. When prompted to enter the site name, use <dq3qa002>. Please send any feedback or suggestions to feedback@saba.com.</dq3qa002>				Lo Quickly acce app GE	gin by C ss Corne by using NERATE	<b>QR code</b> erstone SBX g QR code QR CODE	mobile	
CORNERSTONE SBX MOBILE APPLICATION FOR IOS AND ANDROID SMARTPHONE	ES AND TABL	ETS						
Install the Cornerstone SBX native application for IOS and Android smartphones and tablets to stay connected and access le <b>To install the Cornerstone SBX mobile application for your device:</b> 1. Download the Cornerstone SBX application to your mobile device from the App Store on your device or through <b>Trum</b> 2. Log in to the application using your Cornerstone SBX credentials. When prompted to enter the site name, use <dq3q: To the application using your Cornerstone SBX application to your mobile device from the App Store on your device or through <b>Trum</b> 2. Log in to the application using your Cornerstone SBX credentials. When prompted to enter the site name, use <dq3q: To the Application of the Applic</dq3q: </dq3q: 	es (for iOS) and Got a002>.	of your hand ogle Play (fo	i at anytime from anyw r Android) on your cor	here. nputer.				
Please send any feedback or suggestions to feedback@saba.com.								

Figure 74: Generate QR Code

CORNERSTONE SBX MOBILE APPLICATIO	SBX App Login QR Code		
Install the Cornerstone SBX native application for iOS and Andr	() 00:27	where.	Login by QR code
To install the Cornerstone SBX mobile application for your dev	la cara da		Quickly access Cornerstone SBX mobil
1. Download the Cornerstone SBX application to your mot		mputer.	app by using QR code
<ol> <li>Log in to the application using your corrections SBX of Please cond apy feedback or suggestions to feedback @s</li> </ol>			GENERATE QR CODE
r lease sella any recuback or suggestions to recubackies	RENE C		
ORNERSTONE SBX MOBILE APPLICATION	同議起新		
tall the Cornerstone SBX native application for IOS and Androi		nere.	
install the Cornerstone SBX mobile application for your devic	Please scan this QR code using Cornerstone SBX mobile app for express		
1. Download the Cornerstone SBX application to your mobil	login.	puter.	
2. Log in to the application using your Cornerstone SBX creaters	<ul> <li>The QR code will be valid for 30 second only.</li> </ul>		
Please send any feedback or suggestions to feedback@saba.co			
	CLOSE		

#### Generate QR Code opens up the SBX App Login QR Code pop-up.

Figure 75: SBX App Login QR Code

**Note:** The generated QR code is valid for 30 seconds. After it expires, you can re-generate the code again.



Figure 76: SBX App Login QR Code (After code expires)

After you generate the QR code, you can scan it using the Cornerstone SBX mobile app's login screen by tapping **Login by QR Code**.

Cornerstone	
Otto Marrie	
dq3mobile 🛛 🔞	
Enter	
OR	
🔠 Login by QR Code	

### Figure 77: Login by QR Code from the mobile app

Tapping **Login by QR Code** opens the QR code scanner on the mobile app. After you scan the generated code, on successful authentication you directly land on the Dashboard or the pre-configured landing page in the mobile app.

×	
Scan the OP code located at the following location	
on the Cornerstone SBX web application for express login.	
SBX Home/Profile/Downloads/Login by QR code.	I
Contact your System Admin, if you can't find the "Login by QR code" option in the Downloads section.	
	1

Figure 78: QR code scanner from the mobile app

### **Data Integration**

### Support for Mark for Compliance field in Certification and Curriculum imports

In this update, Certification and Curriculum data imports support the new Mark for Compliance field.

The new field accepts values as True or False. When the field value is left blank or when it is invalid, the component attribute's default value is picked up.

To view and work with the Certification sample file:

Navigate to Admin > System > Manage Integration > Integration Studio > Configuration > Object Name > Certification and Download Sample .

VENDOR	DISPLAY_CALL_CENTER	ALLOW_SELF_REGISTRATION	MARK_FOR_COMPLIANCE	OWNER1
vendor	Display to Call Center	Allow Self Register	Mark for compliance	owner
string(255)	boolean	boolean	Boolean	string(255)
Vendor number or name associated with Cerification. External organization name which is defined as vendor.	Certification Display to Call	Certification Allowed for Self	rue then certification will be narked as compliance. n case of blank/invalid value,	
	Center , Can have Values True or False.	Register, Can have Values True or False.	default value will be picked from the component attribute's	Owner will accept person_no and username
vendor1	TRUE	TRUE	TRUE	owner1
SKIP	SKIP	SKIP	SKIP	

To work with the Curriculum sample file:

Navigate to Admin > System > Manage Integration > Integration Studio > Configuration > Object Name > Curriculum and Download Sample.

GROUP_OWNER_NAME	VENDOR	DISPLAY_CALL_CENTER	ALLOW_SELF_REGISTRATIO	MARK_FOR_COMPLIANCE
owner string(255)	vendor string(255)	Display to Call Center boolean	Allow Self Register boolean	Mark for compliance Boolean
The owner of the curriculum group.Group owner accepts username of person.	Vendor number or name associated with Curriculum External organization name which is defined as vendor.	Curriculum Display to Call Center , Can have Values True or False.	Curriculum Allowed for Self Register, Can have Values True or False.	True/False.If true then Curriculum will be marked as compliance. In case of blank/invalid
group_owner	vendor1	TRUE	TRUE	TRUE
SKIP	SKIP	SKIP	SKIP	SKIP

### Support for Skill ID in Skills import

In this update, Skills import has been updated to support the following:

- A new field for Skill ID in Skills import.
- An option to set Skill ID as the Unique ID for the Skills import.
- Auto-generation of Skill ID based on the component attribute level settings.

		Object Type : Competence	ntcy, Format	:: csv ( delimited )				
		Key: Bold=Value is re	quired, red=Value r	nust be unique.				
CSV HEADER	ID	NAME	SKILL_ID	DESCRIPTION	DOMAIN	CUSTOM0	CUSTOM1	CUSTOM2
UI LABEL	N/A	Name	Skill ID	Description	Domain	custom0	custom1	custom2
DATA TYPE	string(255)	string(255)	string(100)	Clob	string(100)	string(255)	string(255)	string(255)
DESCRIPTION	External ID of the Rec	name of the compete	Skill/competency	description of compete	domain name	Custom field as displa	Custom field as	Custom fie
		como!	641-2522	description	world	austom0	custom 1	custom 2
SAMPLE RECORD	1	compi	SKL-Z3ZZ	description	world	customo	customi	customz
SKIP VALUE			SKIP	SKIP	SKIP	Depends on data	Depends on	Depends

### A new data import is available for Tasks

In this update, a new data import object has been added for Tasks (Task Definitions).

To access the Tasks data import:

## Navigate to: Admin > Manage Integrations > Integration Studio > Configure > Object Name > Tasks

The following fields are available on the Tasks data import:

### Table 17: Task data import fields

Name of column	Description	Data Type	Required
NAME	Task name	String(50)	Yes
ID	Task Id	String(50)	Yes
DOMAIN	Task Domain	String(50)	Yes
AVAILABLE_FROM	Task available from	DATE	No
DISCONTINUED_FROM	Task discontinued from date	DATE	No
TASK_DETAIL_AS_URL	Task detail as a URL	String(1000)	No
OBJECTIVES	Task detail: objective of the task	String(1000)	No
DESCRIPTION	Task detail: task de- scription	String(1000)	No
REFERENCES	Task detail: task refer- ence	String(1000)	No
EVALUATORS	Evaluator can be of 3 types namely Per- son,Relationship and Expertise	String(100)	No
CUSTOM0	Custom field 0	String(50)	No
CUSTOM1	Custom field 1	String(50)	No
CUSTOM2	Custom field 2	String(5)	No
СИЅТОМЗ	Custom field 3	String(20)	No
CUSTOM4	Custom field 4	String(50)	No
CUSTOM5	Custom field 5	String(50)	No
CUSTOM6	Custom field 6	String(50)	No
CUSTOM7	Custom field 7	String(50)	No

Name of column	Description	Data Type	Required
CUSTOM8	Custom field 8	String(50)	No
CUSTOM9	Custom field 9	String(50)	No
ACTION	Add or Delete	String(10)	No

## Bulk content import now supports the association of skills to Courses

In this update, bulk content import provides support for associating Skills to courses. If **Create WBT Course** setting under Course creation is set to false, then a warning message displays to convey that the provided skills will not be associated with the Course since the 'Create WBT Course' setting is not enabled.

The following new entries are added to Bulk Content import for skills association:

- COURSE\_SKILL\_LEVEL1
- COURSE\_SKILL\_NAME1
- COURSE\_SKILL\_LIBRARY1
- COURSE\_SKILL\_ID1

CSV HEADER	NEW_COURS ETITLE	COURSE_SKILL_LEVEL1	COURSE_SKILL_NAME1	COURSE_SKILL_LIBRARY1	COURSE_SKILL_ID1	WBT_DURATION	WBT_DESCRIPTION
DATA TYPE	String(255)	String(255)	String(255)	String(255)	String(255)	String	String
DESCRIPTION	To update Course Title	evel of Course skills, eed to be mentioned n number	Name of Skill to be added on Course. Skill can be identified by either Name or SKILL_ID	Name of skill library	ID of skill to be added in Course. Either Name or ID has to be mentioned.	Duration in HH:MM format. Defaulted to 00:30. This will be associated with content and WBT created	Description of Web based offering created during bulk content import
VALUE		3	Programming		1001		Class description

You can add skills by providing either the Skill name or the ID.

By selecting **Remove existing skills** from Import Settings under Bulk Content Import configuration, you can remove all existing skills.

IMPORT SETTINGS			
Object Name	~		
Unique Id Column	~	θ	
Remove existing audience types	$\checkmark$	0	
Remove existing categories		$\checkmark$	θ
Remove existing keywords from a	course	$\checkmark$	θ
Remove existing skills		$\checkmark$	θ
Remove existing tags			0
Skip Omitted Columns	$\checkmark$	0	

## Notifications sent when data import files are missing on the SFTP server

In this update, a new setting 'Send Missing Files Notification' is added at the job level on the Import job configuration page. When triggered, it sends a notification when not a single relevant file is present in the configured SFTP directory for a specific schedule trigger of that job.

Your System Admin can access and configure this setting from: **Admin > Manage Integration studio** and open an existing Import job or create a new Job.

Job Name*	LearningPath					
Description						
Delimiter*	,					
Mapping			~			
PGP Encryption Key(Data Import Logs)*			· 0			
Send Job Summary						
Send Missing Files Notification	0					
LIST OF OBJECTS						Add Objects
SEQUENCE - UF	DOWN	OBJECT NAME			PREFIX	ACTION
1		Learning Path			Learning	×
SCHEDULE						
Frequency*	Daily	~		Every *	6 hours	~
From Date*	07/23/2020	<b></b>		To Date*	07/23/2020	
Time*	18 ^ 0			Timezone*	(GMT+05:30) Ch	~

ect: [EX	(TERNAL) Summary for Data Import Job " <u>myjob</u> "
ſ	
	Notification: Data Import Job Summary
	Job Name – myjob
	No files were found on configured SFTP directory while processing RDI job 'myjob' on 2022-08-16T10:47:00UTC.
	You are receiving this email because you have subscribed for Data Import Job Summary Details alert. You can unsubscribe receiving the alerts from ADMIN > System > Manage Notifications > Events > edit "Data Import Job Summary Details" > remove mail-ID from recipients' section.
	© 2022 Saba Software, Inc.
L	

### Enhanced disable and replace data import for classes

Prior to this update, the **Disable and Replace Content** data import for classes worked if only one activity of a class was being updated via the data import. It did not work if more than one activity of a class needed the update.

In this update, the **Disable and Replace Content** data import is enhanced to publish a class when all the activities provided in the file for that class have been processed or to publish all classes at the end.

To access the **Disable and Replace Content** data import, navigate to:

Admin > Manage Integration > Integration Studio > Configuration > Download Samples and select Disable and Replace Content sample file.

Under Import Settings, select the 'Support multiple content in same offering' check box.

Adm	in / System / Manage In	tegrations / Integration Studio				
c	Configuration					
	SAMPLE DATA FILES					
	Object Name	Disable and Replace Con	~		DOWNLOAD SAMPLE	
	IMPORT SETTINGS					
	Object Name	Disable and Replace Con	~			
	Unique Id Column	CONTENTTITLE, VERSIO	~	θ		
	Support multiple content in same offering			θ		

A	в	С	D	E	F	G	н	1	J	к	L.	
		Object Type : Dis	able and Replace O	Content Format: delimited								
		Key: Bold-Value	is required, red-Va	lue must be unique								
CSV HEADER	ID	CONTENTTITLE	VERSION	CONTENTFORMAT	CONTENTFOLDER	NEW_CONTENTTITLE	NEW_VERSION	NEW_CONTENTFORMAT	NEW_CONTENTFOLDER	EXTERNALID	CONTENTPROVIDER	
UI LABEL	N/A	Content Title	Content Version	Content Format	Content Format	New Content Title	Content Version	Content Format	Content Folder	Extenal Id	Content Provider	
DATA TYPE	String	String	Strin	String	String	String	String	String	String	String	String	
DESCRIPTION	Row Number	Content Title to be replaced	Content version to be replaced	Name of Content Format i.e. AICC, SCORM Package, File, Deployed Scorm, URI, COIN, LAB, LTI, Video Content,Zip File etc.	Folder (Note : Full folder path can be accepted with delimiter as \)	Title of new content which need to be added on classes	Content version of new content	Name of Content Format i.e. AICC, SCORM Package, File, Deployed Scorm, URL, COIN, LAB, LTI, Video Content,Zip File etc.	Folder (Note : Full folder path can be accepted with delimiter as \)	External id of content to be replaced	Name of Content provider to be replaced	
DEFAULT VALUE												1
SAMPLE VALUE	1001	old_content	1.0	URL	training2019	new_content	1.0	AICC	newTraining	cnt1001	Saba	
												j
	Note:											
	1	1 Do not modify C	SV Header labels. T	he labels are case sensitive.								
		2 You can change	the column order.									
	-	3 You can remove	optional columns.	and and the second s				about 100 and all the discussion	Contraction of the second state	de la colora de la colora de la		1
		Boid Fields abov	e are marked requi	red as it can be seen on UI, but i	r any detault value fo	er that need is set at Saba	Components level,	that will get picked automa	ticany it biank is passed, de	taure values are	mentioned in the colu	m
		5 This import can t	e run with Unique	keys like CONTENTITIE, VERSIC	NUCONTENTIOLDER	CONTENTIORMATOR	EXTERNALD/CONT	INTPROVIDER				

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## Chapter **14**

## **Deprecated features**

This section includes topics to guide you through the deprecated features.
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