



Profile, Smartlists, and Prescriptive Rules U43

A look forward...

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First Name only keywords



What?	Keywords for <i>First Name only</i> in most notifications.
Why?	Customers were looking for a way to make Saba notifications more personal. One of the ways was to address users by their first name only.
Where?	System Admin > Configure System > Notifications
Key Notes	<ul style="list-style-type: none">• Applies to all notification in the below notification categories only: <p>Adhoc Transcript, Blended Class, Blended Offering, Catalog, Certification, Curriculum, Certification/Curriculum, Community, Contribution, Course, CourseActivity, External Person, Goal, Impressions, Instructor-Led, Instructor-Led Class, Internal Person, Learning, Offering, Order, People Profile, Plan, Recurring Course, Reg, Registration, RegistrationModule, Review, Reviewer, Shared Goal, Survey, SurveyRespondent, User, Virtual Class, Virtual Classroom, Web Based Training, Web-Based Class</p>

First name only keywords

Action Name*	Predefined - Instructor-Led Class Pendin	
Description	Predefined - Instructor-Led Class Pendin	
Header-Footer Template	-Select One- ▼	
Keyword	@Approver_All_Approvers@	ADD
Message Subject	th Order Number: @Reg_OrderNi	
Inbox Delivery		
Recipients	ipients Print Export Modify Table	
Recipient Ty	Media Type Actions	
Named Que	Email	

@Reg_Session_End_Date_#@
@Reg_Session_End_Time_#@
@Reg_Session_Start_Date_#@
@Reg_Session_Start_Time_#@
@Reg_Status@
@Reg_StudentFirstName@
@Reg_StudentName@
@Reg_StudentUserName@
@Reg_Student_CompanyAddr1@
@Reg_Student_CompanyAddr2@
@Reg_Student_CompanyCity@
@Reg_Student_CompanyCountry@
@Reg_Student_CompanyName@
@Reg_Student_CompanyZip@
@Reg_Term_PendingApproval_URL@

Support for new gender value

What?	A new gender value called non-binary added to list of genders.
Why?	Certain customers had regulatory requirements to allow non-binary users to enter their gender as such.
Where?	People Admin > Manage People
Key Notes	Also available through REST API and RDI

Support for new gender value

Gender - Internal Person*	Male
Person No - Internal*	Decline Self Identification
E-mail	Female
Person Legal ID	Male
	Non-Binary
	Not Known

Profile Merge Enhancements



What?	<ol style="list-style-type: none">1. Auditing of individual items merged during a Profile Merge2. Ability to merge direct reports as well
Why?	Customers wanted to look more closely at what changes the Profile merge had done. Also, if a record being merged is that of a manager, then direct reports were left without a manager in Saba.
Where?	People Admin > Manage People > Profile Activity History People Admin > Manage People > Profile Merge
Key Notes	Applies to Profile Merge and Profile Transfer

Profile Merge

Processing History Details

[Print](#) | [Export](#)

Transferred Item	Item Type	Transferred Date
Cert Mini 2	Certification	11/28/2018
BlendedenrCurr1en1E3FTP	Curriculum	11/28/2018
Cert Mini 2	Group	11/28/2018
Analytics Skill	Skills	11/28/2018

Merge Settings

- Recalculate Completion Status for Certifications/Curriculum ☒
- Merge Virtual And Blended Class Transcripts ☒
- Merge Security Roles ☐
- Merge Audience Types and Sub Types ☐
- Swap Person Numbers ☐
- Merge Direct Reports ☐

Self-Service Turn on Accessibility (508)

What?	Allow end users to turn on the Accessibility flag on their profile.
Why?	Users would need to wait until administrators turned on this flag for this. This would help users able to navigate to Preferences without Accessibility turned on.
Where?	User's name on Header > Account Preferences
Key Notes	

Positions in Smart Lists, Rx Rules, Audience Types



What?	Ability to find people based on one or more Positions specified.
Why?	While it was possible to retrieve Positions themselves through Smart Lists, it was not possible to retrieve people who belonged to a specific position.
Where?	People Admin > Manage Smart Lists
Key Notes	Operators Supported: Any Of, Not Any of

Positions in Smart Lists

OR AND

Include ▾ Profile ▾ Position ▾ Any of ▾ Type to search... 🔍 ✕

+ Add Statement

+ Add Group

Any of

Not any of

Any of

Saba Cloud Customer Community

<http://community.sabacloud.com>

Saba Online Help
Education & Training

Documentation

Product Discussion Group

Saba Events

