# Profile, Smartlists, and Prescriptive Rules U43

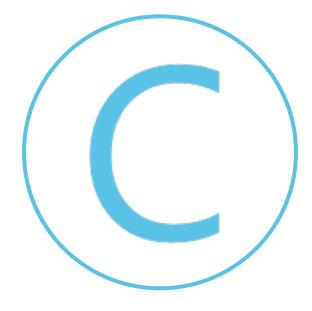
#### A look forward...

- The following is intended to outline our general product direction. It is intended for informational purposes only and is not to be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions.
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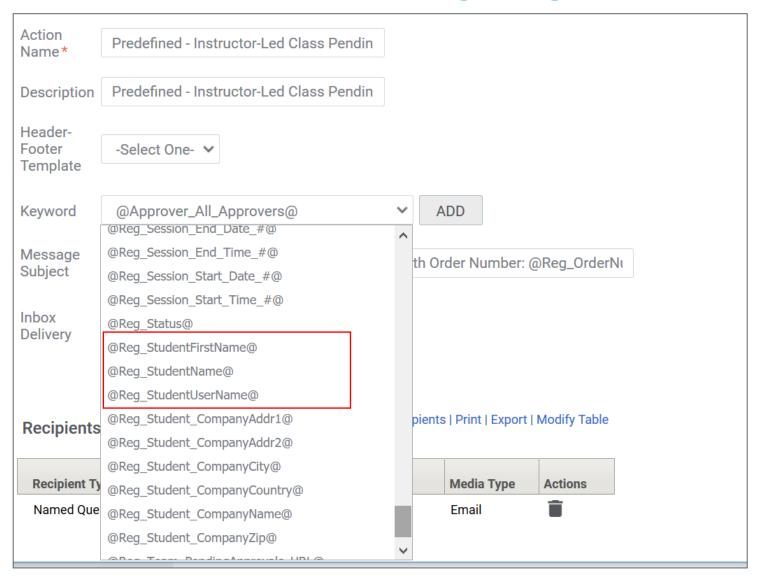
# First Name only keywords



What?	Keywords for <i>First Name only</i> in most notifications.	
Why?	Customers were looking for a way to make Saba notifications more personal. One of the ways was to address users by their first name only.	
Where?	System Admin > Configure System > Notifications	
Key Notes	<ul> <li>Applies to all notification in the below notification categories only:</li> <li>Adhoc Transcript, Blended Class, Blended Offering, Catalog, Certification, Curriculum, Certification/Curriculum, Community, Contribution, Course, CourseActivity, External Person, Goal, Impressions, Instructor-Led, Instructor-Led Class, Internal Person, Learning, Offering, Order, People Profile, Plan, Recurring Course, Reg, Registration, RegistrationModule, Review, Reviewer, Shared Goal, Survey, SurveyRespondent, User, Virtual Class, Virtual Classroom, Web Based Training, Web-Based Class</li> </ul>	



### First name only keywords



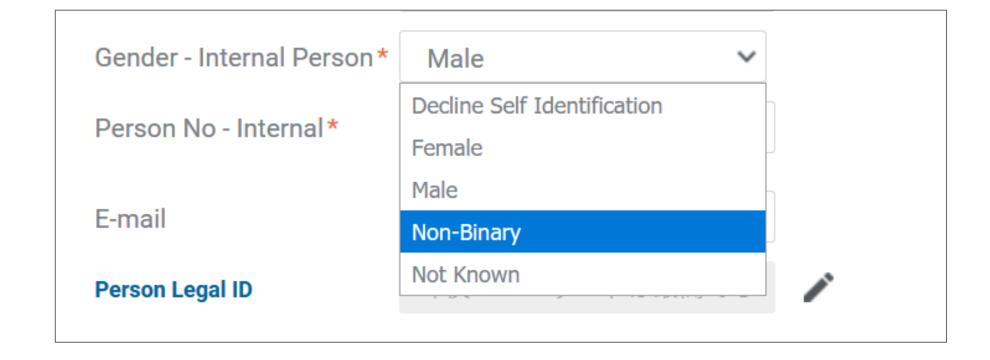


# Support for new gender value

What?	A new gender value called non-binary added to list of genders.
Why?	Certain customers had regulatory requirements to allow non-binary users to enter their gender as such.
Where?	People Admin > Manage People
Key Notes	Also available through REST API and RDI



# Support for new gender value





## **Profile Merge Enhancements**



What?	<ol> <li>Auditing of individual items merged during a Profile Merge</li> <li>Ability to merge direct reports as well</li> </ol>
Why?	Customers wanted to look more closely at what changes the Profile merge had done. Also, if a record being merged is that of a manager, then direct reports were left without a manager in Saba.
Where?	People Admin > Manage People > Profile Activity History People Admin > Manage People > Profile Merge
Key Notes	Applies to Profile Merge and Profile Transfer



# **Profile Merge**

Processing History Details				
	Print   Export			
Item Type	Transferred Date			
Certification	11/28/2018			
Curriculum	11/28/2018			
Group	11/28/2018			
Skills	11/28/2018			
	Certification Curriculum Group			

Merge Settings	
Recalculate Completion Status for Certifications/Curriculum	$\checkmark$
Merge Virtual And Blended Class Transcripts Merge Security Roles	
Merge Audience Types and Sub Types Swap Person Numbers	
Merge Direct Reports	



### **Self-Service Turn on Accessibility (508)**

What?	Allow end users to turn on the Accessibility flag on their profile.
Why?	Users would need to wait until administrators turned on this flag for this. This would help users able to navigate to Preferences without Accessibility turned on.
Where?	User's name on Header > Account Preferences
Key Notes	



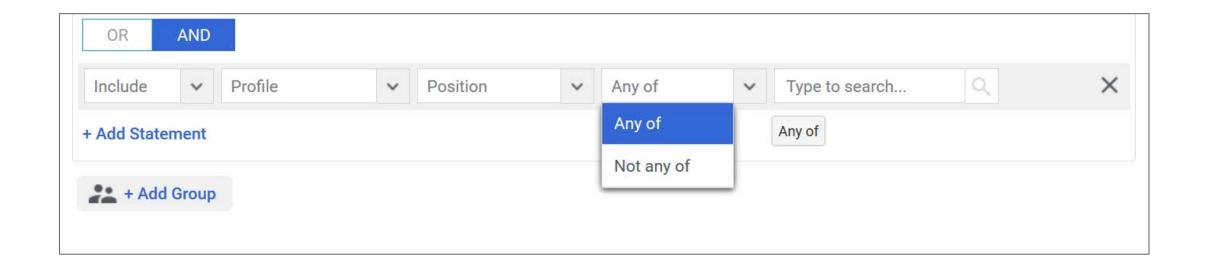
#### Positions in Smart Lists, Rx Rules, Audience Types



What?	Ability to find people based on one or more Positions specified.
Why?	While it was possible to retrieve Positions themselves through Smart Lists, it was not possible to retrieve people who belonged to a specific position.
Where?	People Admin > Manage Smart Lists
Key Notes	Operators Supported: Any Of, Not Any of



#### **Positions in Smart Lists**





# **Saba Cloud Customer Community**

http://community.sabacloud.com

Saba Online Help
Education & Training
Documentation
Product Discussion Group
Saba Events



