# Performance U43

# A look forward...

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## **Goal Enhancements**

Why?	<ul> <li>When adding a number of skills, learning courses, and /or tasks to the 'GOAL ACTIVITIES' panel within a goal, only having the card view with no option to toggle to the list view meant it was hard for users to holistically consume the content being surfaced.</li> <li>The addition of the held level being shown and the ability to assess a skill from within a goal, adds greater value to development goals being created for employees to manage and track their development via the goals framework.</li> </ul>
Where?	• Goals
Key Notes	<ul> <li>Associating skills, learning courses and tasks to an over-arching goal gives purpose to why the skills, learning courses and tasks are important, therefore the goals framework is one we're going to continue to enhance and position going forwards as the framework to support employee development, hence continuing to add value in this area.</li> </ul>



### GOAL ENHANCEMENTS

- Card/list view toggle for skills, learning and tasks
- Inclusion of held skills level
- Ability to assess the skill via an over-arching goal



# **Check-In Enhancements**

Why?	• This adds greater value to the conversation when managers and employees are discussions an employees development goal(s), with the ability to iterate the contents of the development goal during the conversation, i.e. associate further learning courses and skills to develop to help achieve completion of the over-arching goal
Where?	Check-ins
Key Notes	<ul> <li>If a skill is associated with a goal, the skill it won't be listed separately as a separate agenda item topic</li> <li>Only the details of each skill, learning course and task that is surfaced within the 'GOAL ACTIVITIES' panel can be seen as it's not possible to open the full record for each of these objects as the intent is for the employee and manager to remain focused on the conversation</li> </ul>



### Check-In Enhancements

- Incorporation of the 'GOAL ACTIVITIES' panel for goals
- Skills associated with a goal are now shown
- Ability to assess the skill via an over-arching goal
- Learning courses associated with a goal are now shown
- Ability to launch the recommendation flow for learning
- Option to add skills and learning to a goal

SABA

**Development Goal** đ To become a senior product manager in the foreseeable future. Start Date: Due Date: Assignee: Assigned by: 12/17/2018 12/31/2018 **Richard Gale** Motiur Rahman Progress: Category: Company Goal 1 GOAL ACTIVITIES SKILLS ADD SKILLS TITLE **PROFICIENCY LEVELS** ACTIONS × × Cultivating Clinical and Bu... At required level LEARNING ADD LEARNING **Building Partnerships Cultivating Partnerships Communicating With Impact** Not Registered 1 Not Registered Î Not Registered 1 Taking The Heat The Art Of Partnerships **Unlocking Potential** Î Î Î Not Registered Not Registered Not Registered

# **Impression Enhancements**

Why?	<ul> <li>Encouraging and engaging users to send feedback is essential to creating a good and strong culture of feedback, and research informs us that users are more likely to send feedback if they feel good for doing so, which this will help with</li> <li>Feedback tells us that many users already acknowledge receipt and/or send a thank you to someone who sends them an impression by sending an email and/or message outside of the impressions framework in Saba Cloud, so providing capability and a structure to support the same adds more value to users adopting the solution</li> </ul>
Where?	<ul> <li>Impressions</li> </ul>
Key Notes	<ul> <li>There is no configuration option to disable and enable this capability and it will be available for all customers in U43</li> <li>The option to send a thank you will be available for all historical impressions, i.e. those received prior to U43 being deployed</li> </ul>



### Impression Enhancements

• Ability to send a thank you note for an impression received





#### Motiur Rahman

Great job on the presentation Richard, please keep up the good work.

You sent an acknowledgement note.



#### **Richard Gale**

Great job on the presentation Richard, please keep up the good work.



You received an acknowledgement note.



# **Performance Area By Proxy**

Why?	It was previously not possible to restrict or prevent a proxy user from seeing sensitive performance management data pertaining to the user for who they are logged in as when acting as the proxy user, which for some organizations was causing concerns and issues for some organizations in accordance with how they have implemented and positioned the proxy capability				
Where?	<ul> <li>System &gt; Manage Security &gt; Security Roles</li> </ul>				
Key Notes	<ul> <li>The security privileges are applicable to the user for who the proxy user is accessing and not the proxy user</li> <li>By default when updated to U43 the 'Internal Person Basic Privilege' option will have the permissions enabled for the proxy user being able to view goals, skills and reviews therefore if this needs to be restricted the permissions and security roles will need to be reviewed</li> </ul>				



### Performance Area By Proxy

• Present proxy users from seeing sensitive performance management data

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>	Configure System				
	Manage Natifications	Simple Securi	ity Role Details: Internal Pe	erson Basic F	Privileges
>	Manage Notifications	On the Date of		at	
>	Manage Search	Security Role*	Internal Person Basic Pri	vileges	
	27512-564- C. (10.26522500543	Description	Grants access to all fund	ctionality in Saba	
>	Manage Integrations	Domain*	world	٩	Q
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		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Criteria Based		
	Security Roles	Is Sensitive	No Yes		
	Domains				
			Components	Peopl	e
	Profile ACL configuration				
		Component	Proxy Visibility	Q	Q
>	Manage Branding				
>	Manage Engagement Tools	This component is not	domain-based. Any privileges granted for th	is component apply t	o all domains.
		Component Priv	vileges	Print   Exp	oort   Modify Tab
	SAML SSO Errors	Grant Access	Privilege		
			Can access Goals		
>	Monitor Background Jobs		Can access Skills		
	System Statistics		Can access Reviews		
	Configure Labels	CLONE			



# **DDI Market Place Connector**

Why?	For customers who wish to purchase skills library, a new connector for DDI skills is available in Saba Cloud that will give the ability to import skills once it is purchased.
Where?	<ul> <li>To access the DDI connector from Marketplace, navigate to:</li> <li>Saba Cloud&gt;Admin&gt;Marketplace.</li> <li>Click on the DDI tile from the available connectors on the left side and drag it to the Selected group of tiles. DDI skills connector.</li> <li>Click on the DDI tile to launch the DDI configuration card.</li> <li>Click on Sync content.</li> </ul>
Key Notes	The content from DDI skills will be synchronized with the Skills library in Saba Cloud. Once the synchronization has started, you can monitor the import process. Admin>System>Manage Integrations>Integration Studio>Monitor All Imports. On the Monitor All Imports page, enter DDI for the Source and click on Search. All the details of the import process on the files will be displayed.

Talent



### DDI Market Place Connector

• The Power of Skills!

VAILABLE		5	SELECTED		
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Recruiting	MicroApps	MicroApps	Recruiting	Recruiting A	Virtual Learning
LE .	Strategic Assessment System	2	Adobe Sign	Vantage HCM	Nrio
Recruiting	Recruiting	MicroApps	Recruiting	Data Integration	MicroApps
2	다	2	broadbean	Webex	Find a Jo
MicroApps	MicroApps	MicroApps	Recruiting	Virtual Learning	Recruiting
	23	2	DDI	FullContact	
MicroApps	MicroApps	MicroApps	Talent	Recruiting	Content
TEAM-BHP.COM	500		HireRight.		<b>10</b> 55
Content	Data Integration	MicroApps	Recruiting	Recruiting	Recruiting
<b>Microsoft</b> Dynamics 365			JOBTARGET	18-1-	LE W
Data Integration	MicroApps	MicroApps	Recruiting	Recruiting	Recruiting



### Fresh Responsive Review UI & UX

 New and Improved Performance Review – Core Skills



RE SKILLS	3 My overall rating Meets Expectations	Submission Due 12/31/2018
Cultivating Clinical and Business Pa	artnerships	
Taking actions and developing relati	ionships necessary to meet and exceed patient needs	(includes relationships with patients,
Current Level 1 of 3		
At par required level   Proficiency	level details ~	
	5   View rating scale	
Other Reviewer's Rating ~		
Enter Comments		
		NEXT
		NEXT
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Cultivating Networks and Partnersh Initiating and maintaining st	ips trategic relationships with stakeholders and	NEXT
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1	CO	RE SKILLS					
	Budgeting						
	Business Ac	umen					
	Communication Cultivating Clinical and Business Partnerships						
s			KILLS DO YOU WANT TO OVERRIDE SECTION SCORE?				
	Cultivating Networks and Partnerships		CLICK H	ERE TO SUBMIT	CLOSE FORM	~	
INDIVIDUA	L GOA	CORE SK	ILLS		NARRATIV	E	

# Saba Cloud Customer Community http://community.sabacloud.com

Saba Online Help Education & Training Documentation Product Discussion Group Saba Events



